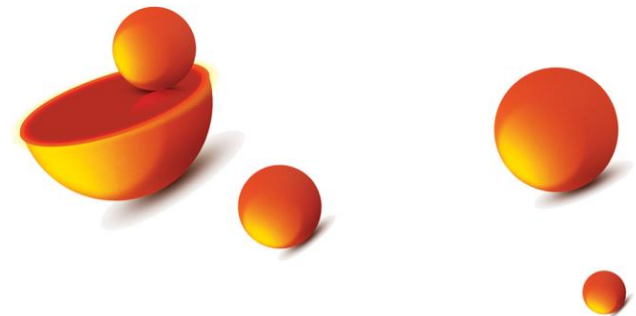


The background of the slide features a large, semi-circular orange graphic on the left. Inside this graphic, there is a faint image of hands typing on a keyboard, overlaid with a semi-transparent candlestick chart and a dotted trend line. The Intralot logo is positioned in the upper left corner of this graphic.

intralot

ANNUAL GENERAL ASSEMBLY

June 29th, 2021



Group Figures 2020

Global Leader in The Gaming Industry



41 COUNTRIES &
JURISDICTIONS

€ 364.8 m
Revenue in 2020

57
Contracts

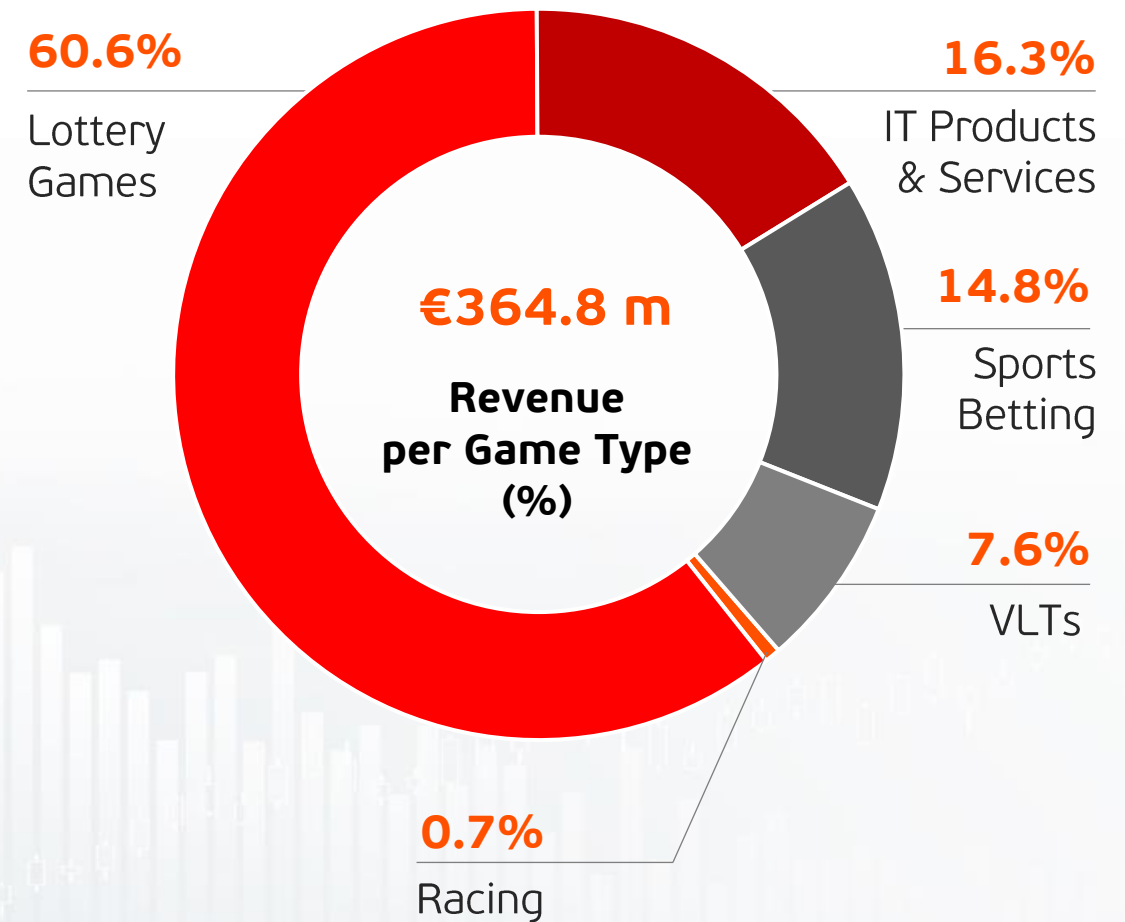
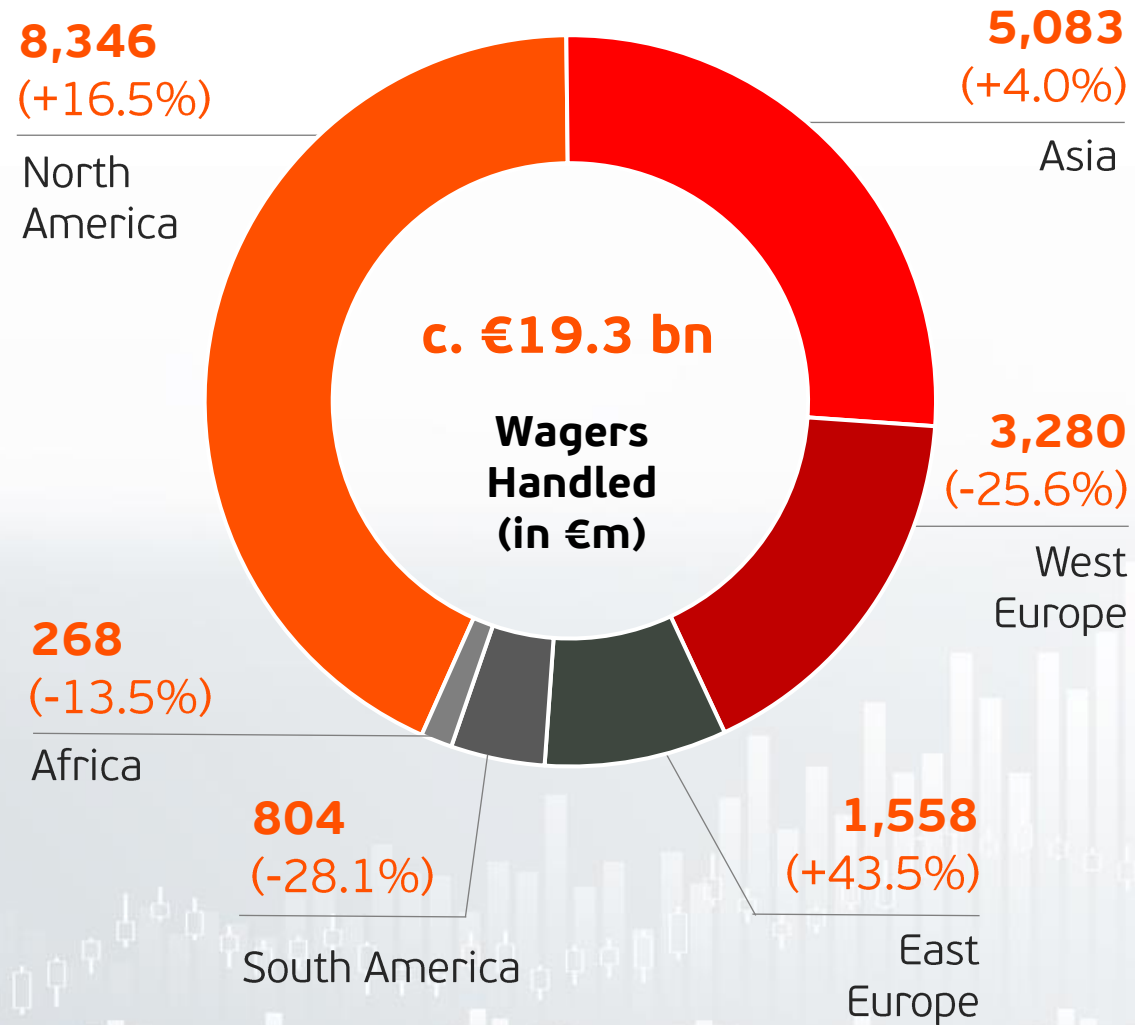
3,400
Employees
(*2,000 in subsidiaries
and 1,400 in affiliates)

€ 19.3 bn
Wagers Handled

300 k
Terminals
Worldwide

€ 1.1 bn
5-year contracted
backlog

INTRALOT Revenue Mix 2020



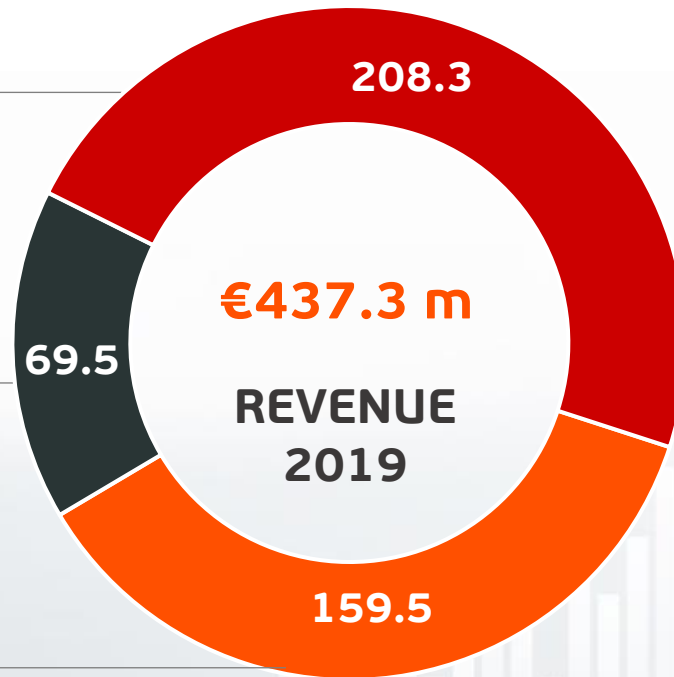
Revenue Break Down Per Contract Type



Technology Contracts
& Support Services

Game
Management

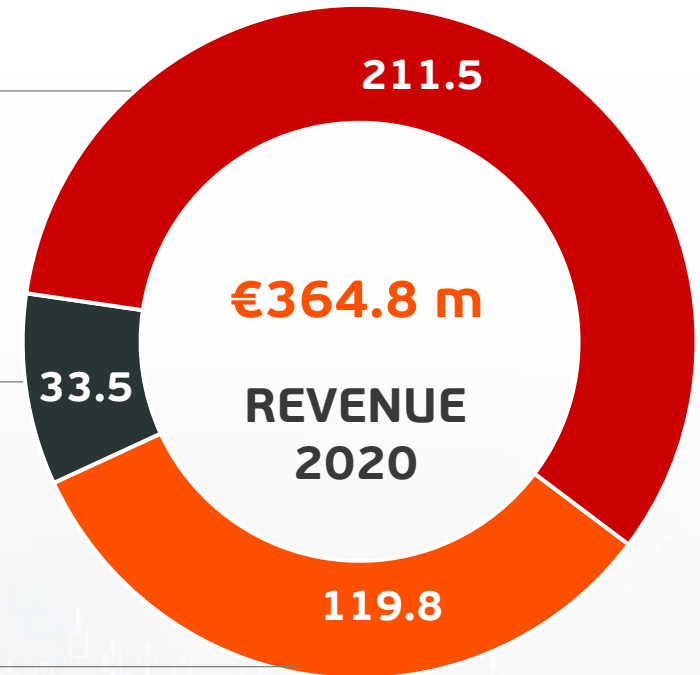
Licensed
Operations



Technology Contracts
& Support Services

Game
Management

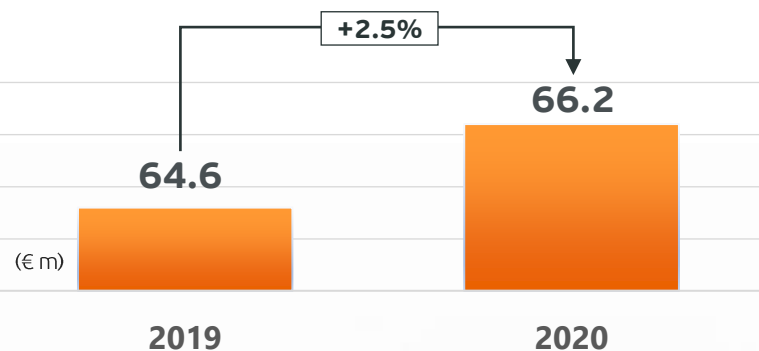
Licensed
Operations



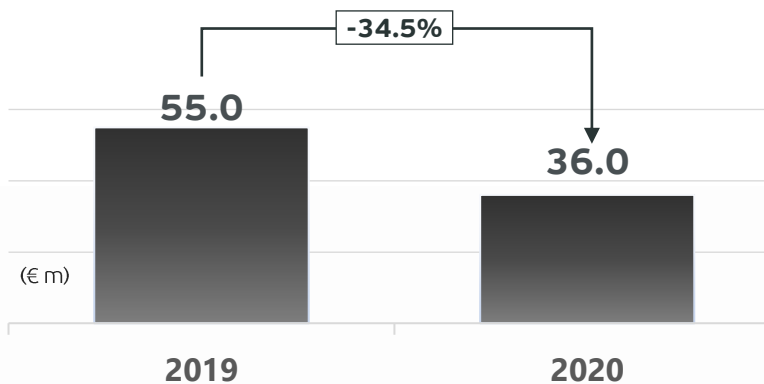
FY2020 Results



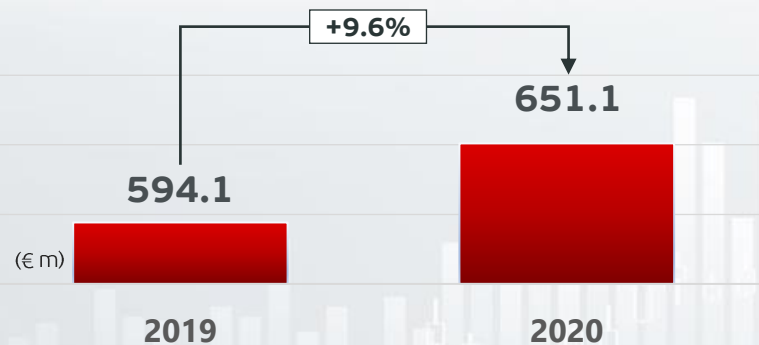
EBITDA*



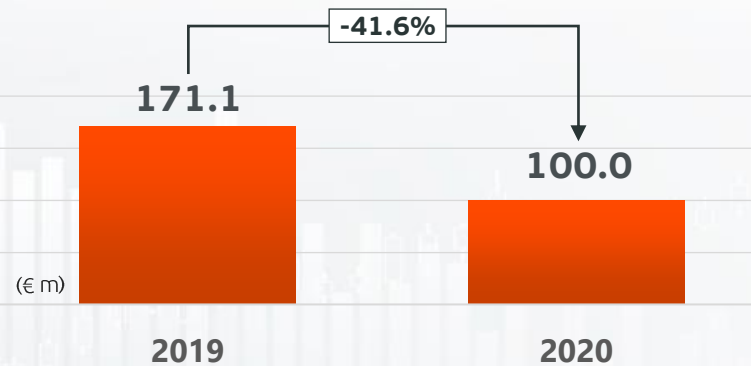
NET CAPEX



NET DEBT



CASH & CASH EQUIVALENTS

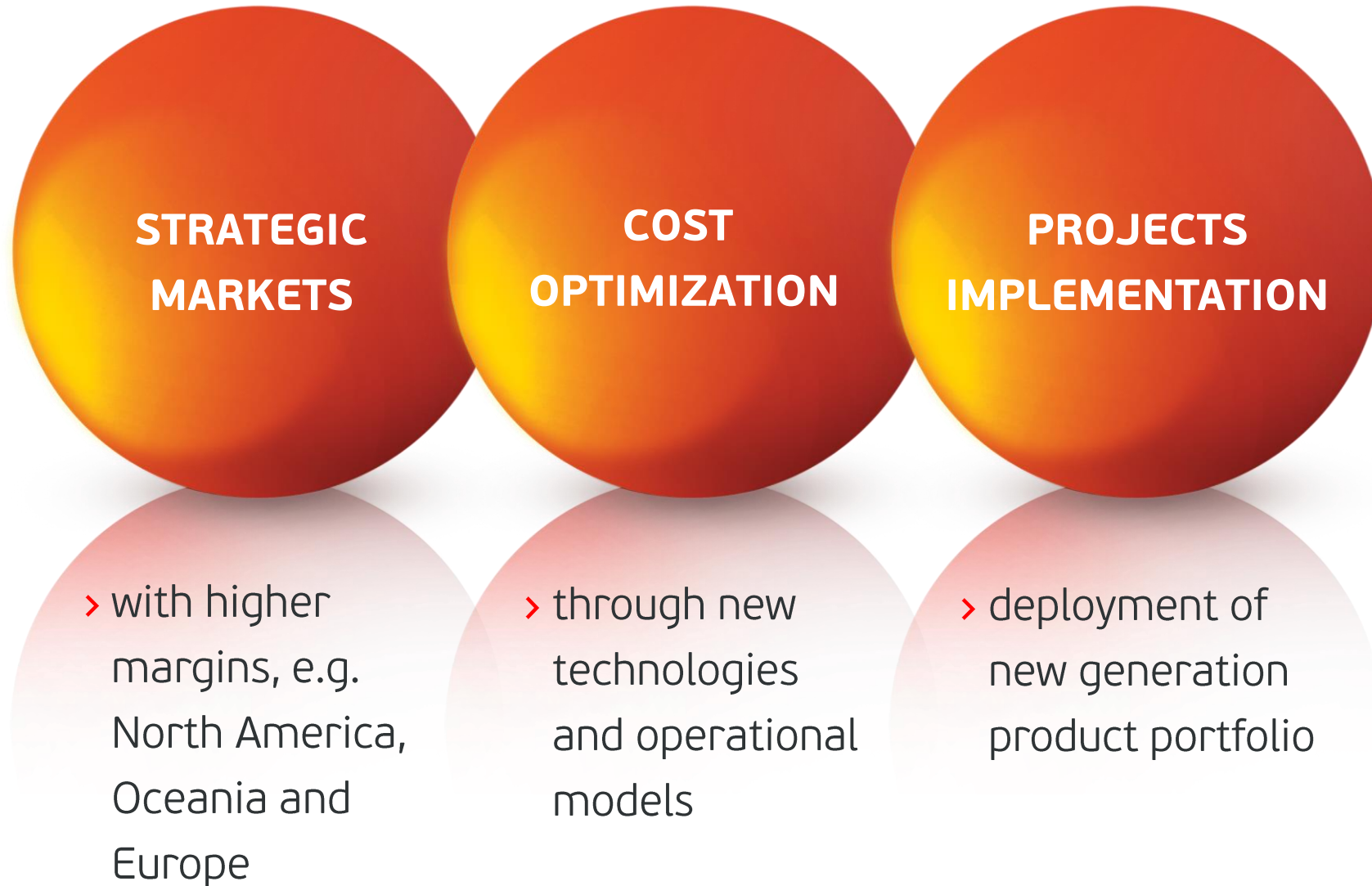


* The activities of the Group's subsidiaries and associate companies in Poland, Bulgaria, Italy and Peru are presented as discontinued operations

**CASH & CASH
EQUIVALENTS
excl. Partnerships
€152.5 m**

**CASH & CASH
EQUIVALENTS
excl. Partnerships
€86.2 m**

Robust Operational Performance



Covid-19 Impact

2020

The Company's pandemic estimation is in the vicinity of

€25m

at Group's EBITDA level.

01

> The **health and safety** of our employees remain our top priority.

02

> Ensuring the **performance and quality standards** by leveraging our advanced technology for **remote working**.

03

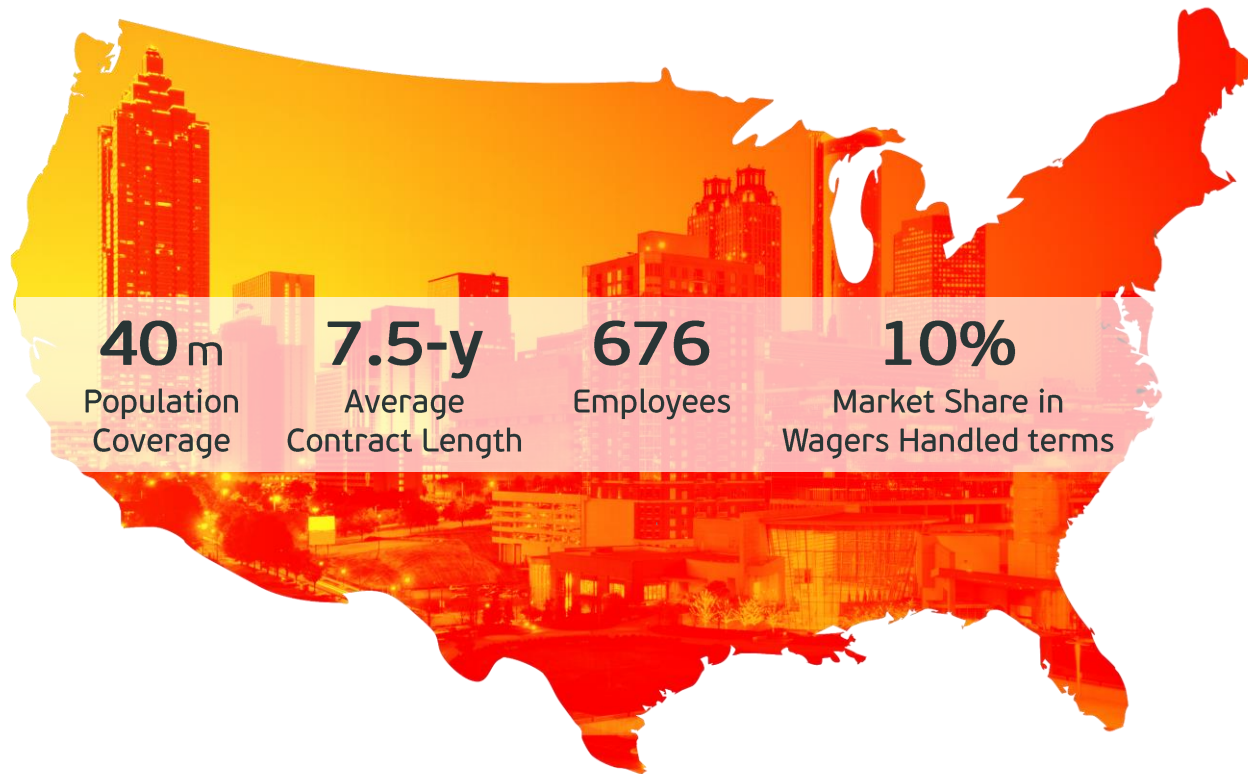
> Implementing **effective policies and protocols** according to local governmental measures.

2021

Improvement and gradual re-opening of economic activities in the gaming market.

Business Developments

USA Market



Significant y-o-y Growth

- > Revenue +22.3%
- > EBITDA +62.1%

Launch of Sportsbook

- > Montana
- > Washington D.C.

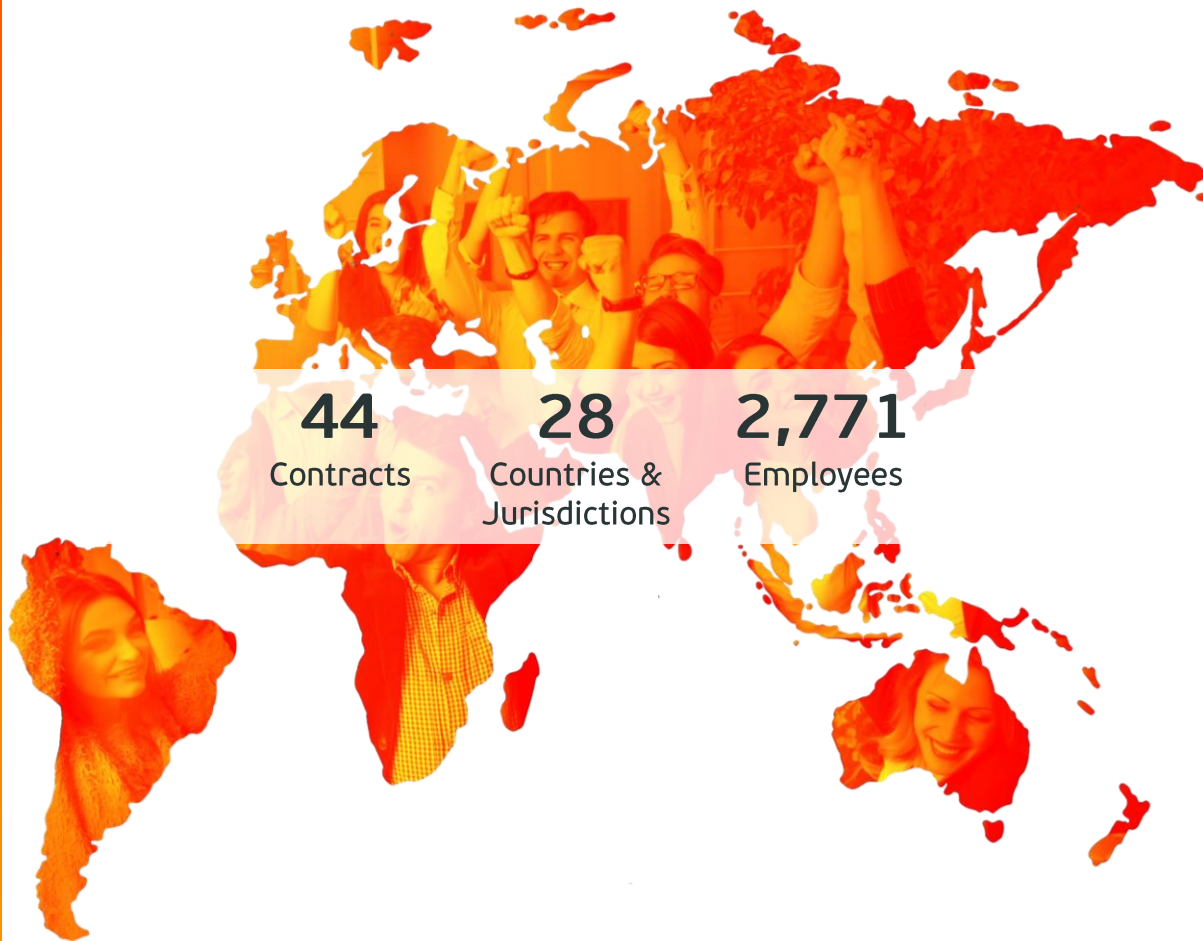
Contract Renewal

- > Georgia

Deployment kick-off of Sportsbook

- > New Hampshire

Rest of The World



Contracts Renewal

- > Greece
- > Netherlands
- > Australia
- > N. Zealand

Launch of Projects

- > Netherlands
- > Croatia

Liquidity Improvement through Disinvestments

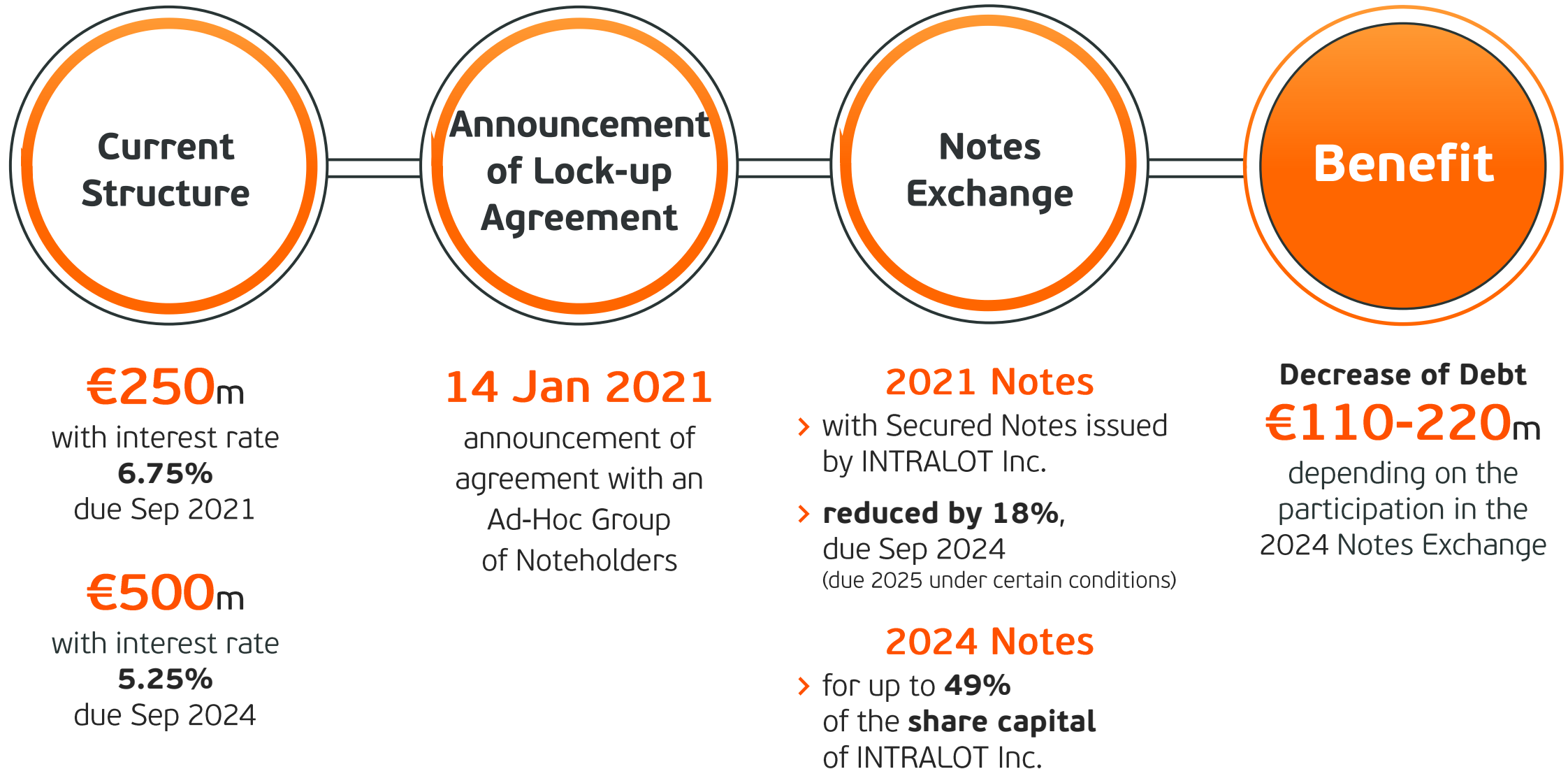
- > Peru
- > Brazil

Contract Amendment

- > Morocco

Going Forward

Restructuring of Debt



Announcement of Agreement

June 28th, 2021

intralot

PARTIAL REDEMPTION OF 2021 NOTES

Amount of
€147.6 m
out of a total of **€250 m**
pro rata at par.

By issuing an equivalent
amount of **loan**
("Redemption Facility")
by certain members Ad-Hoc
Group of Noteholders

REPAYMENT OF THE REDEMPTION FACILITY

by issuing **additional**
Notes through the
existing Notes
agreement **due Sep**
2021 pursuant to a
private placement
purchase

COMPLETION OF THE CONSENSUAL DEBT EXCHANGE

within
July

Financial Results

First Quarter 2021

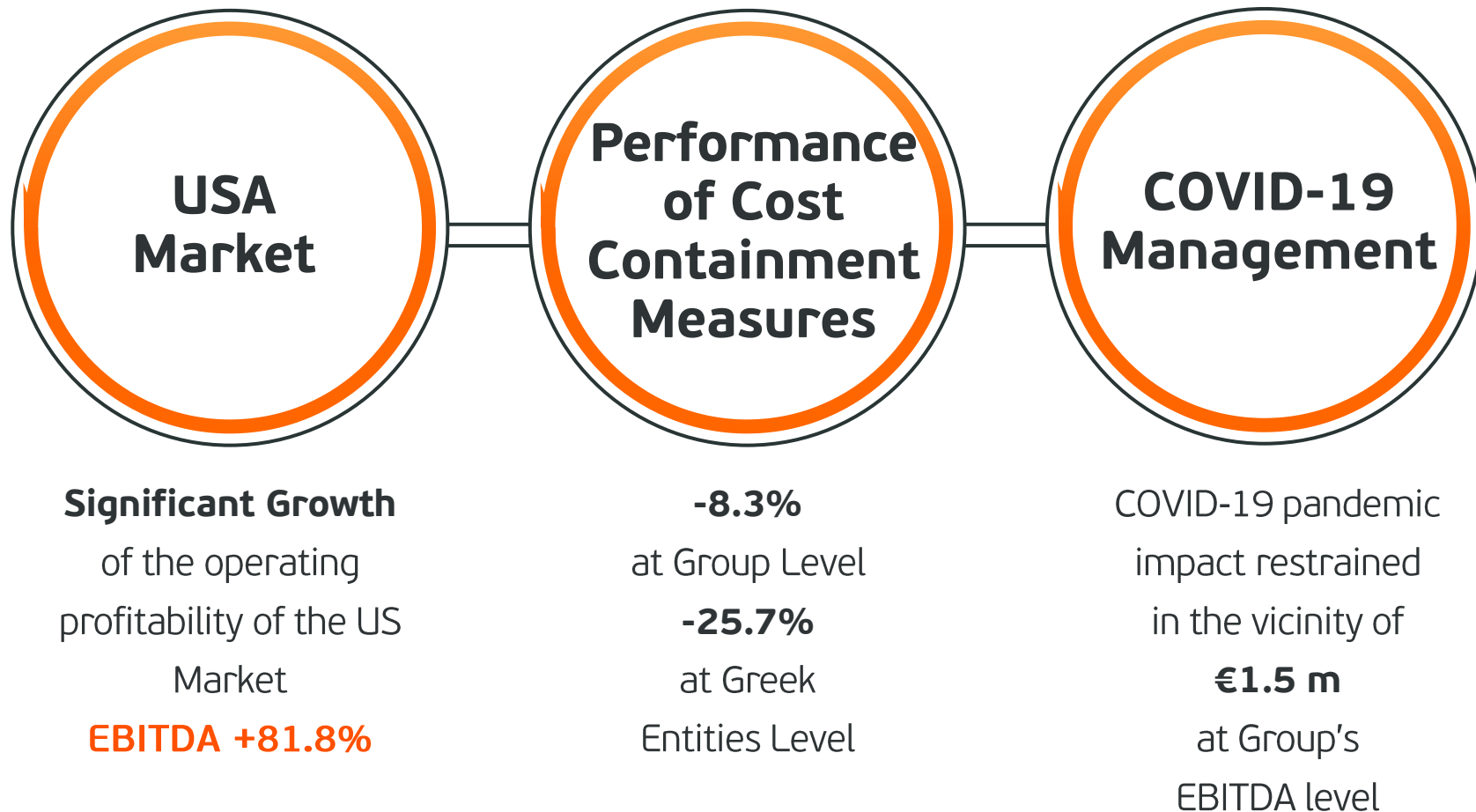
Improvement of the financial results of the Group

› Revenue

+9.3%

› EBITDA

+55.4%





Driving

Lottery Digital Transformation

with flexible, reliable, secure solutions and systems.

