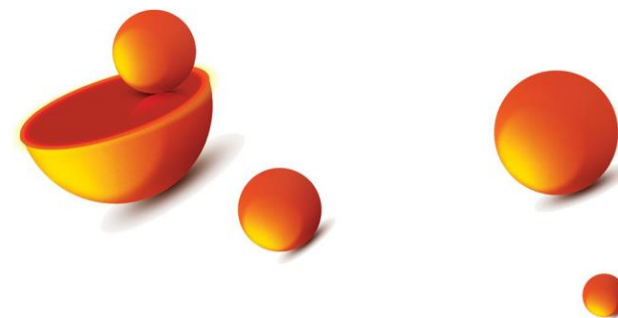


The Intralot logo is displayed in white, bold, italicized lowercase letters. It is positioned on the left side of the image, overlaid on a large, semi-circular graphic. This graphic features a red-to-orange gradient and contains faint, semi-transparent background elements including a line chart, a bar chart, and various numerical data points. The logo itself has a dark, horizontal brushstroke-like underline.

intralot

ANNUAL GENERAL ASSEMBLY

August 30th, 2022



Group Figures 2021

Global Leader in The Gaming Industry



41 COUNTRIES &
JURISDICTIONS

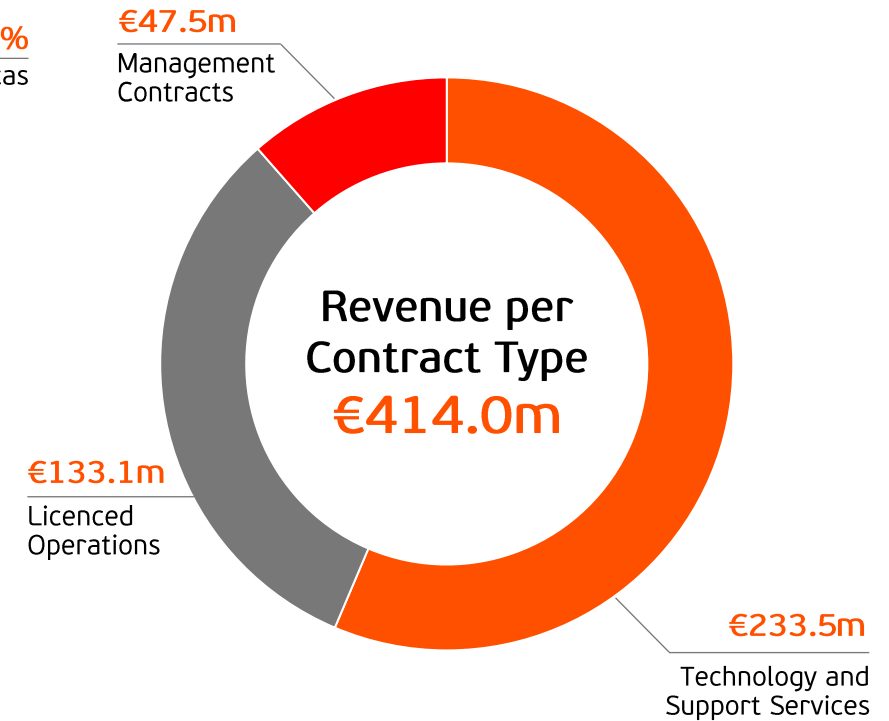
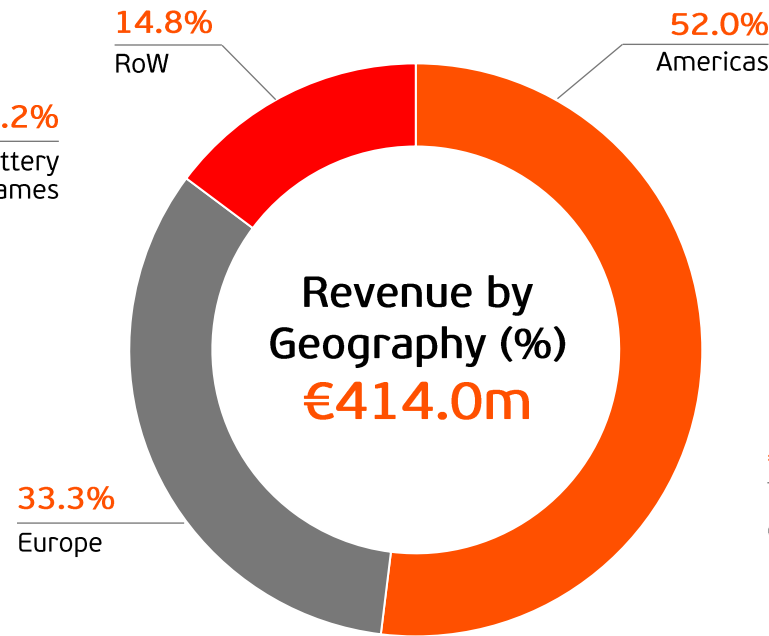
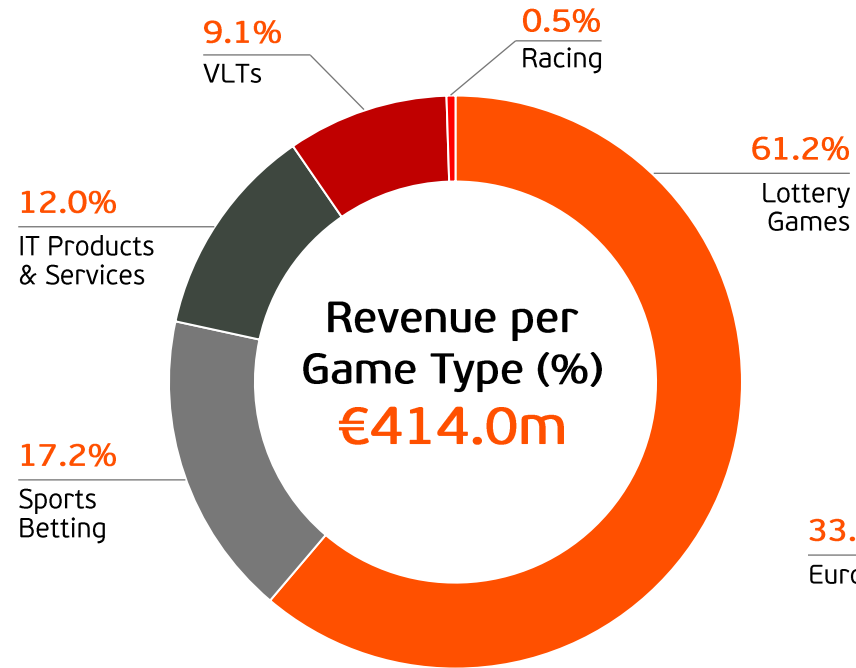
€ 414.0m
Revenue in 2021

1,840
Employees

300 k
Terminals
Worldwide

54
Contracts

INTRALOT Revenue Mix 2021



+20.0% growth y-o-y

Revenue per Game Type

- Lottery Games +25.8%
- Sports Betting +32.2%
- IT Products & Services -16.6%
- VLTs +34.3%
- Racing +3.4%

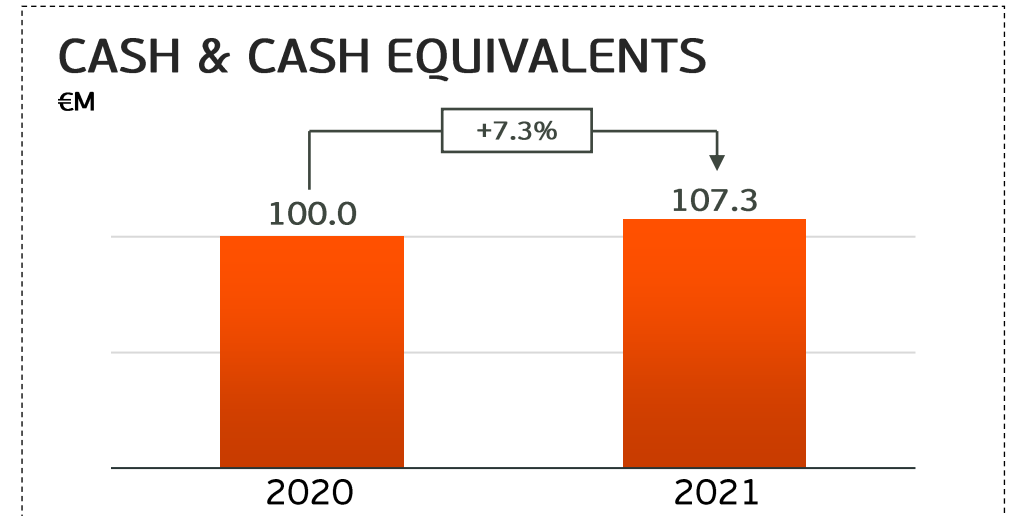
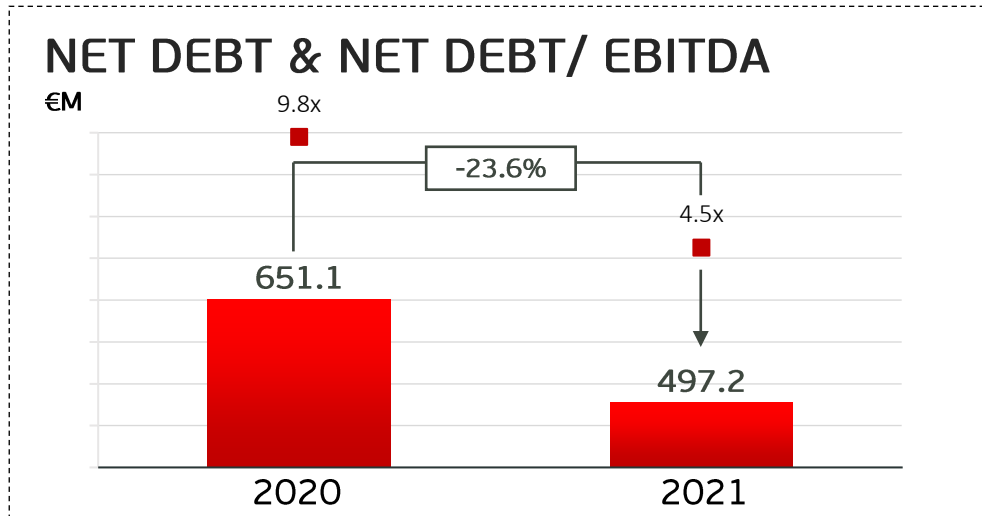
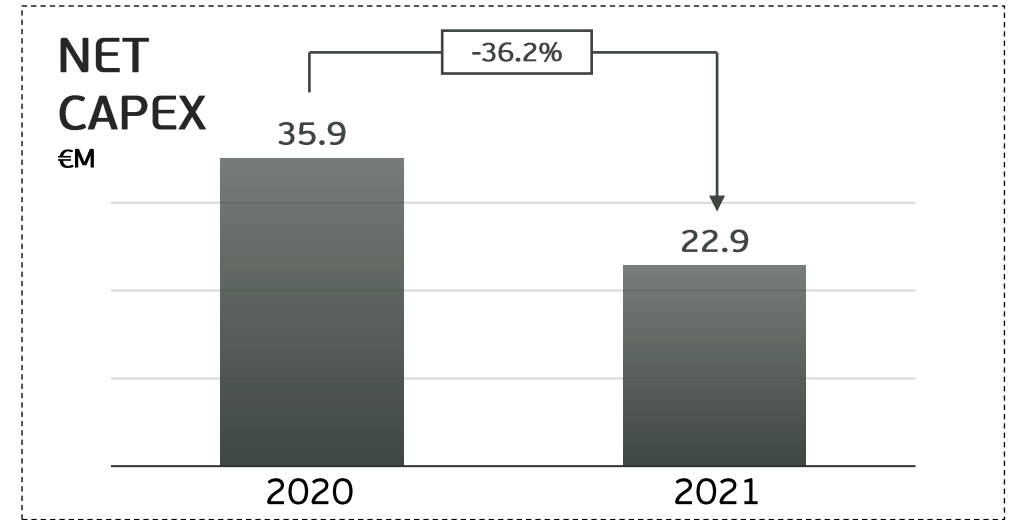
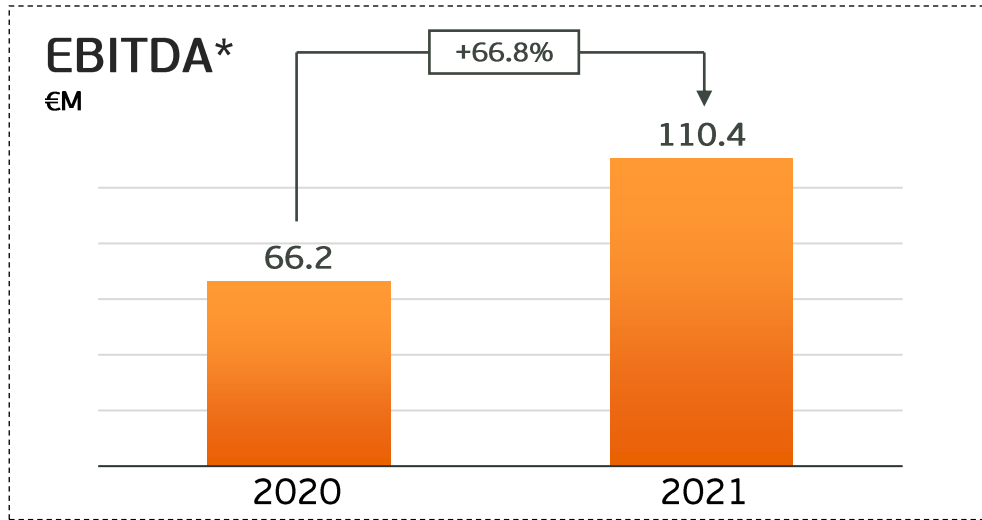
Revenue by Geography

- Americas +25.8%
- Europe +32.2%
- RoW -16.6%

Revenue per Contract Type

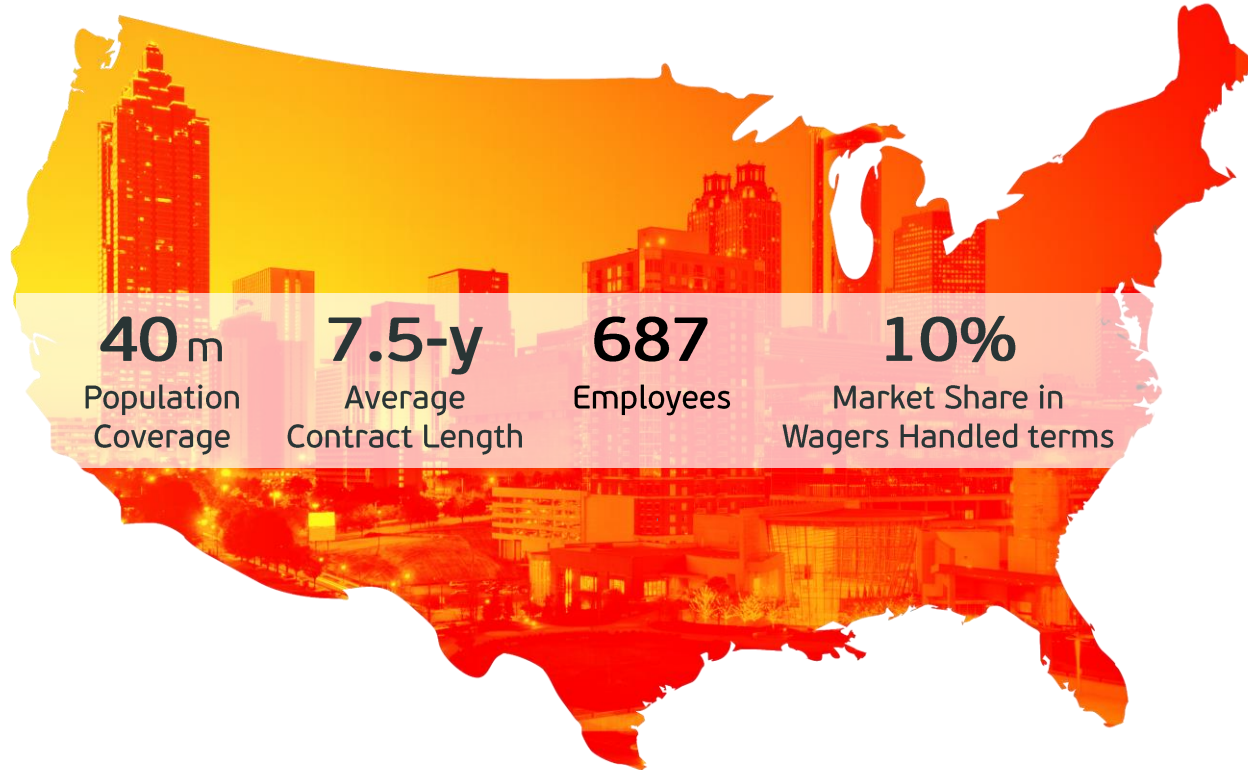
- Technology and support services +10.4%
- Licensed operations +33.3%
- Management contracts +41.3%

FY2021 Results



Business Developments

USA Market



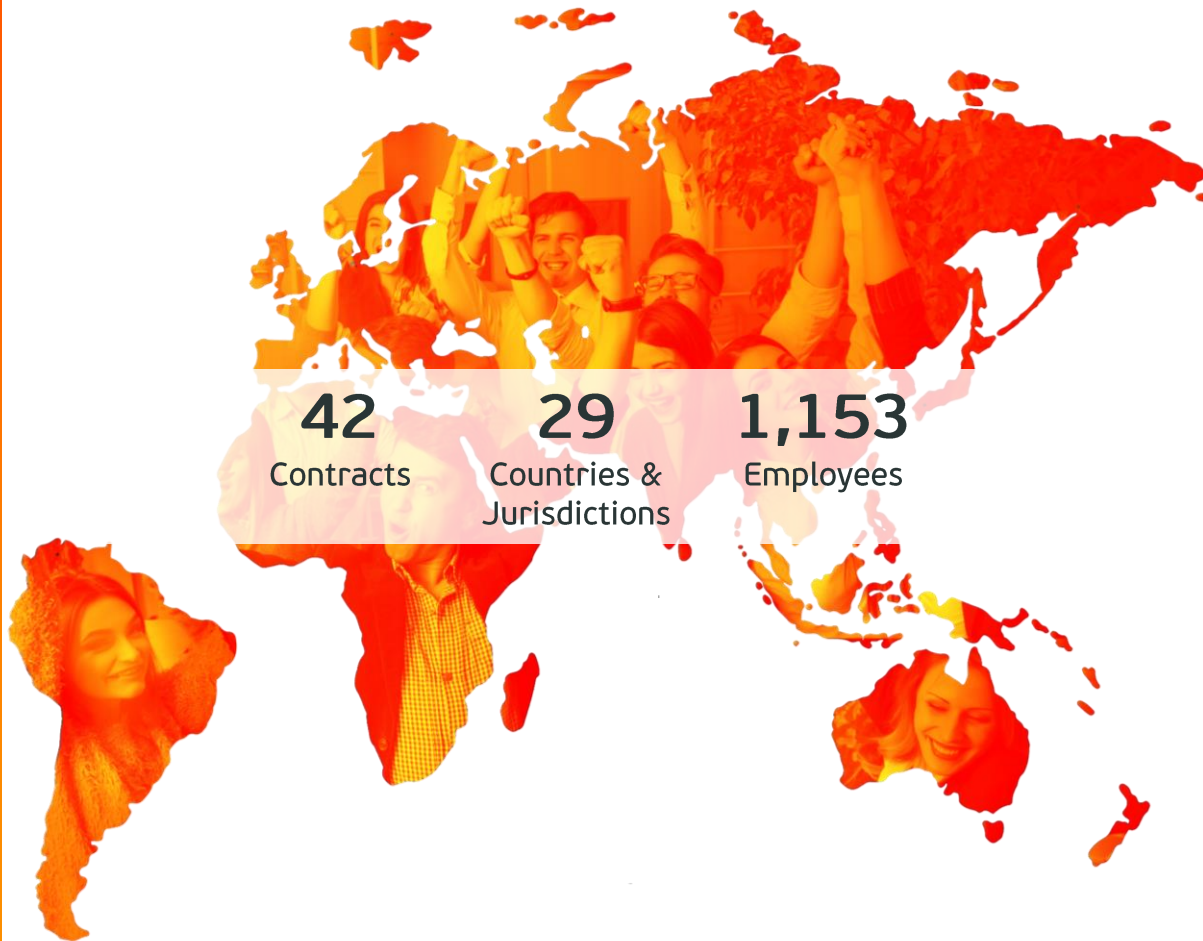
Significant y-o-y Growth

- > Revenue +19%

Contract Renewals

- > Wyoming
- > Montana

Rest of The World



Contracts Renewal

- > Greece
- > Malaysia

Launch of Projects

- > Croatia
- > Lotto Hamburg, Germany

Financial performance improvement to pre-pandemic levels

Contract Amendment

- > Morocco

Focus on i-lottery

DEVELOPMENT OF NEW GENERATION PAM

- > based on Lotos-X architecture

REDESIGN i-LOTTERY WEB PORTAL

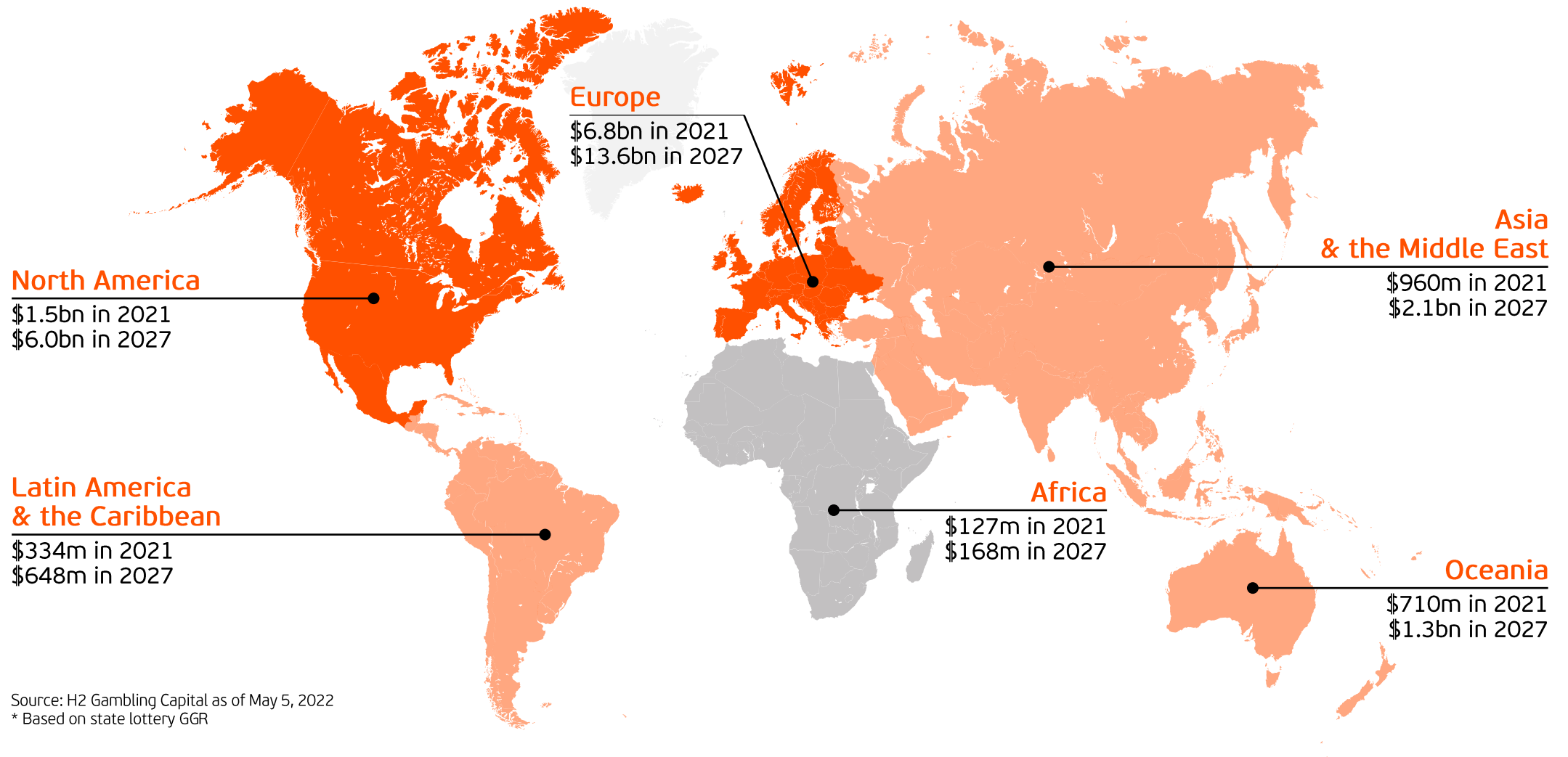
- > and native apps for both lottery and Sports betting

DEVELOPMENT OF AI ALGORITHM

- > to drive optimized customer acquisition/retention and personalized marketing

Global i-lottery Market

Market outlook provides significant opportunity for long term growth



Financial/Corporate Restructuring

Completion of Restructuring Transactions



SHARE CAPITAL INCREASE

Amount of
€129.2m

with cash payment and pre-emptive right in favor of the existing shareholders

ACQUISITION OF MINORITY SHARES IN INTRALOT INC

Through cash payment
amounting **€125.2m**

bringing the controlling share
of the INTRALOT Group in
"INTRALOT Inc." to 100%

REFINANCING OF PIK TOGGLE NOTES IN USA

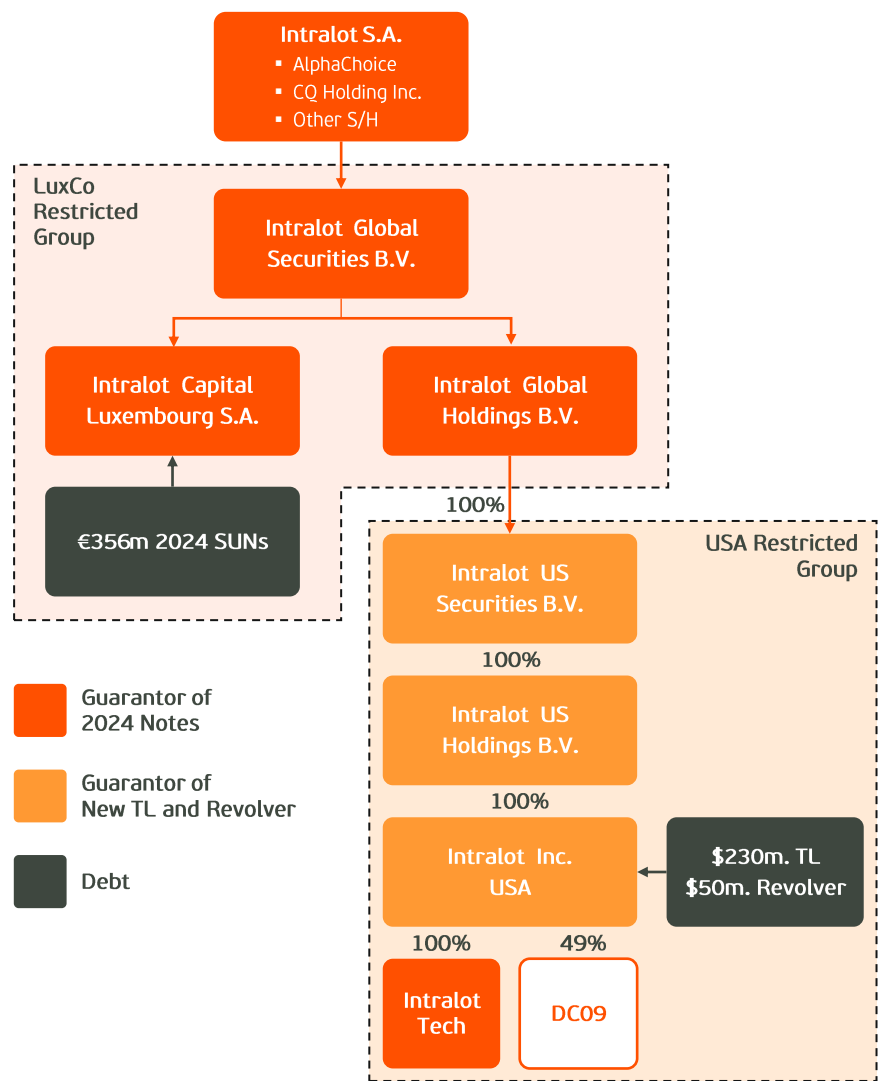
Through total financing
Of **\$280.0m**

Term Loan \$230m
+
Revolver \$50m

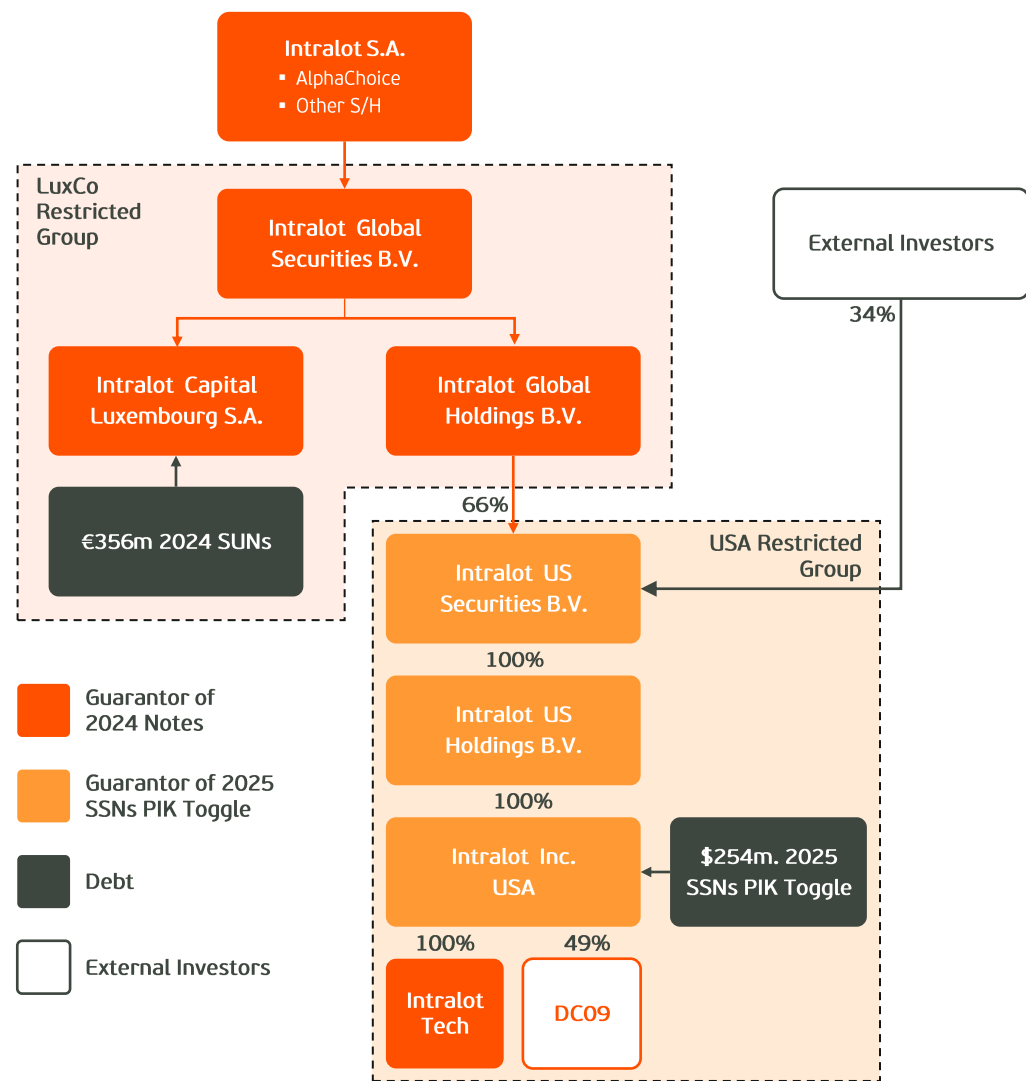
INTRALOT Group Structure



Simplified Structure Diagram (New)



Simplified Structure Diagram (Old)



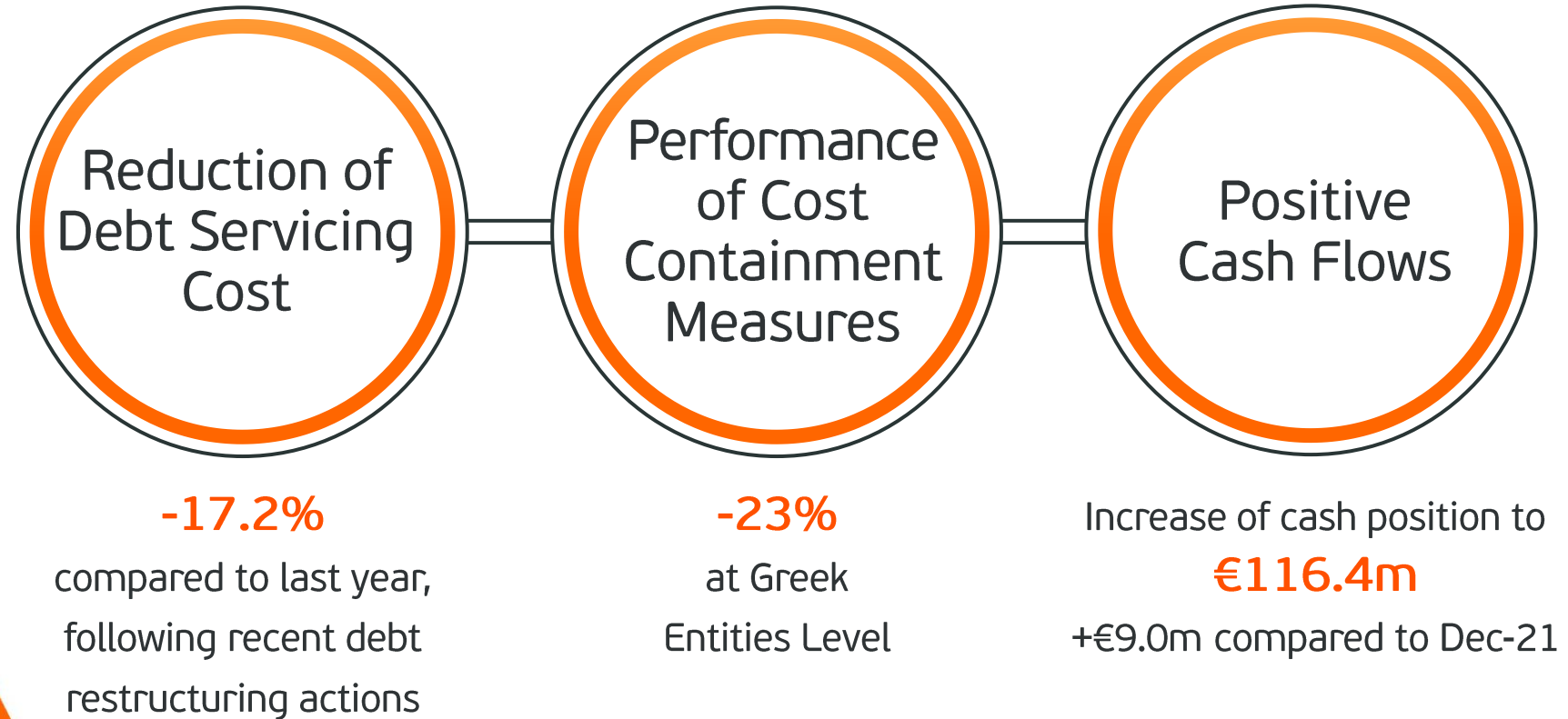
Financial Results

First Half 2022



Stable
Financial
performance

- › Revenue **+1.1%**
- › EBITDA **+1.4%**





Driving

Lottery Digital Transformation

with flexible, reliable, secure solutions and systems.

