



ANNOUNCEMENT

Update on the Exchange Offers of Intralot group companies

30 July, 2021

This press release relates to the disclosure of information that prior to publication qualified, or may have qualified, as inside information within the meaning of Article 7(1) of the EU Market Abuse Regulation 596/2014. Not for release, publication or distribution to any person located or resident in any jurisdiction where it is unlawful to distribute this press release.

Further to the announcements dated 1 July 2021

(a) by Intralot, Inc. in connection with the offer (the "**2021 Exchange Offer**") to acquire any and all of the outstanding notes (collectively, the "**2021 Notes**") issued by Intralot Capital Luxembourg S.A. in exchange for up to \$244,585,500 in aggregate principal amount of its new Senior Secured PIK Toggle Notes;

(b) by Intralot Global Holdings B.V. in connection with the offer to holders of the outstanding €500,000,000 5.250% Senior Notes due 2024 (the "**2024 Notes**") issued by Intralot Capital Luxembourg S.A. to exchange (the "**2024 Notes Exchange Offer**") the 2024 Notes for ordinary shares in the capital of Intralot US Securities B.V., collectively the 2021 Exchange Offer and the 2024 Notes Exchange Offer, the "**Exchange Offers**")

Intralot SA announces that the Exchange Offers expired at 11:59 p.m., New York time, on 29 July 2021.

- In relation to the 2021 Exchange Offer, as 98.94% of the aggregate principal amount of 2021 Notes outstanding (excluding any 2021 Notes held by Intralot Capital Luxembourg S.A. and

its affiliates) are validly tendered by holders for exchange in the 2021 Exchange Offer, the minimum acceptance condition is met as at the expiration deadline.

- In relation to the 2024 Exchange Offer, as €118,240,000 of the aggregate principal amount of 2024 Notes outstanding (excluding any 2024 Notes held by Intralot Global Holdings B.V. and its affiliates) are validly tendered by holders in the 2024 Notes Exchange Offer, the minimum acceptance condition is met as at the expiration deadline.

The expected settlement date for the Exchange Offers is 3 August 2021.

On July 28, 2021 certain funds that claim to hold 2024 Notes filed a complaint in the United States District Court for the Southern District of New York seeking a judgment that the Exchange Offers violate the applicable indenture and are voidable under a New York State statute. On July 29, 2021, those funds filed an application seeking a temporary restraining order in relation to the Exchange Offers. The court has scheduled a hearing on the funds' application for August 2, 2021. The Company believes the suit has no merit, and it intends to oppose the relief being sought and to close the Exchange Offers promptly.

The public announcements of the Exchange Offers are being published on the websites of the Luxembourg Stock Exchange <https://www.bourse.lu/latest-fns> and the Company <https://www.intralot.com/investor-relations/debt-capital-market-info/> on 30 July 2021.

Further updates will follow upon progress of the matters depicted herein.

Disclaimer

This press release is not an offer to sell or a solicitation of an offer to buy or exchange or acquire securities in the United States or in any other jurisdiction and no offer, tender offer, sale, exchange or acquisition of securities is proposed in a jurisdiction where such offer, tender offer, sale, exchange or acquisition would be illegal. The securities mentioned in this announcement have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), or the laws of any other jurisdiction, and may not be offered or sold within the United States or to, or for the account or benefit of, U.S. persons, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act.