



## ANNOUNCEMENT Resolution on the Share Capital Increase

The company “**INTRALOT S.A. INTEGRATED LOTTERY SYSTEMS AND SERVICES**”, with distinctive title “**INTRALOT**” (the “**Company**”), announces that the Board of Directors of the Company during its meeting held on 02.10.2023, according to article 24 par. 1 (b) of Law 4548/2018 and by virtue of the power granted to it by the Extraordinary General Meeting of the Company's shareholders during its meeting held on 30.08.2023, among others, approved the following:

- The Company's share capital will increase, by an amount of up to sixty nine million eight hundred twenty seven thousand five hundred eighty six Euro and thirty cents (€ 69.827.586,30) (the “**Increase**”), with the issuance of up to 232.758.621 new, common, dematerialized, registered voting shares with a nominal value of 0,30 Euros each (the “**New Shares**”), paid in cash and with a pre-emption right of the existing shareholders of the Company.
- The holders of a pre-emption right to the Increase will be entitled to acquire New Shares with a ratio of 0,626812359123923 New Shares for each old share of the Company. In case the Increase is not fully subscribed for, there will be a possibility of partial subscription.
- The issue price of New Shares is determined at Euro fifty eight cents (€ 0,58) per New Share (the “**Issue Price**”). The Issue Price may be higher than the stock price at the time of the detachment of the pre-emption right. The total difference between the nominal value of the New Shares and the Issue Price, amounting to (in case of full subscription of the Increase) sixty five million one hundred seventy two thousand four hundred thirteen Euro and eighty eight cents (€65.172.413,88), will be credited to the account “**Share Premium**”.
- No fractions of New Shares will be issued and the New Shares resulting from the Increase will be entitled to dividends from the profits of the current fiscal year (01.01.2023-31.12.2023) and thereafter, in accordance with the applicable legislation and the Company's Articles of Association, provided that the Annual General Meeting of the Company resolves to distribute dividends for such fiscal year and, in addition, provided that the New Shares have been credited to the securities accounts of the beneficiaries identified through the Dematerialised Securities System (the “**D.S.S.**”) managed by the “**ATHENS EXCHANGE CLEARING HOUSE**” (the “**ATHEXClear**”), on the date of the detachment of the dividend withdrawal right.
- A deadline of four (4) months is set from the day of registration of the resolution of the Board of Directors for the Increase in the General Commercial Registry, for the payment of the Increase, according to article 20 par. 2 of Law 4548/2018.
- A deadline of fourteen (14) calendar days is set for the exercise of the pre-emption rights of existing shareholders, according to article 26 par. 2 of Law 4548/2018. The following persons will have the pre-emption right in the Increase: (a) all the shareholders of the Company, who will be registered in the S.A.T, on the date of identification of beneficiaries (record date) according to article 5.2 of the of the Athens Exchange Regulation, if they retain these rights during their exercise time, and (b) those who acquire pre-emption rights during their trading period on the Athens Exchange.
- An oversubscription right (the “**Oversubscription Right**”) is granted to persons who have fully exercised the pre-emption rights held by them to acquire from each exerciser, at the Issue Price, New Shares that may remain to be offered following the timely exercise or expiration of the pre-emption rights (the “**Unallocated Shares**”). Oversubscription Rights may be exercised for the acquisition of Unallocated Shares not exceeding 200% of the New Shares to be issued from the exercised pre-emption rights
- In the event that after the exercise of the pre-emption rights and the Oversubscription Rights, there are still Unallocated Shares, these are to be offered at the Issue Price, at the discretion of the Board of Directors by way of private placement (the “**Private Placement**”) in collaboration with the Lead Underwriter (as defined below) (the “**Private Placement Shares**”).

- The appointment of Ambrosia Capital Hellas AEPEY as Lead Underwriter (the “Lead Underwriter”), of Euroxx Securities AEPEY as Underwriter and of Piraeus Bank S.A. as Issue Advisor.
- The respective amendment of article 5 of the Company’s Articles of Association to reflect the relevant change of the Company’s share capital
- The report of the Board of Directors, according to paragraph 4.1.3.13.2 of the Athens Exchange Regulation and article 22 par. 1 and 2 of Law 4706/2020, which will be published in accordance with these provisions.

Moreover, the Board of Directors authorized members of the Board of Directors and Company Executives to undertake the necessary actions to complete the process of the Share Capital Increase and the admission of the New Shares to trading on the regulated market of the Athens Stock Exchange.

The ex-right date of the pre-emptive right, the period for the exercise of the pre-emptive right, the period of the Oversubscription Right, and the period of trading of the pre-emptive right in the Athens Stock Exchange will be announced in a new announcement within the time frame provided by law.

Further information about the Company, the New Shares, and the Share Capital Increase will be included in the Prospectus, which is drafted in accordance with the provisions of Regulation (EU) 2017/1129, delegated Regulations (EU) 2019/979 and 2019/980 and the applicable provisions of Law 4706/2020, as in force, and the applicable resolutions of the Hellenic Capital Market Commission, and which will be approved by the Hellenic Capital Market Commission. The investors will be informed once the Prospectus is approved and made available with a new announcement.

For further information and clarification, shareholders and investors can address questions during normal business days and hours at the Company’s registered offices as 19 km Markopoulou Ave., 19002 Peania Attica, Telephone number +302106156000 (contact persons Messrs. Michail Tsagkalakis and Antonios Mandilas)

Peania, 03.10.2023

For “INTRALOT S.A. INTEGRATED LOTTERY SYSTEMS AND SERVICES”