



## INTRALOT S.A. INTEGRATED LOTTERY SYSTEMS AND SERVICES

### **Announcement on the full subscription of the Share Capital Increase with cash payment and with pre-emptive right in favour of the existing shareholders**

The Company “**INTRALOT S.A. INTEGRATED LOTTERY SYSTEMS AND SERVICES**” (the “**Company**”) announces to the investors that the share capital increase with cash payment and pre-emptive right in favour of the existing shareholders, that was decided by the Board of Directors of the Company at its meeting on 21.06.2022, by virtue of the power granted to it by the resolution of the Extraordinary General Meeting of the Company’s shareholders of 23.05.2022 (the “**Share Capital Increase**”), was successfully completed and fully covered by raising funds of a total amount of €129,224,124.70 and by the issue of 222,800,215 new, common, dematerialized, registered, voting shares, with a nominal value of €0.30 each (the “**New Shares**”).

In particular, the Increase was covered by the beneficiaries of pre-emptive and pre-subscription rights as follows:

- 37.82% of the Share Capital Increase was covered through subscriptions by those who exercised their pre-emptive right with the payment of a total amount of €48,877,742.02, corresponding to 84,271,969 New Shares.
- 54.84% of the Share Capital Increase was covered through allocation of New Shares to “CQ Holding Company, INC.” controlled by “Standard General L.P.” with the payment of a total amount of € 70,866,047.20, corresponding to 122,182,840 New Shares.
- 7.34% of the Share Capital Increase was covered through the exercise of the pre-subscription right with the payment of a total amount of € 9,480,335.48, corresponding to 16,345,406 New Shares. Since the number of New Shares for which subscription was requested by those who exercised their pre-subscription right exceeded the number of New Shares that remained unallocated after the satisfaction of the exercised pre-emptive rights and the allocation to Standard General, the aforementioned 16,345,406 New Shares were allocated to the investors who exercised their pre-subscription rights in proportion to the number of New Shares for which they exercised their pre-subscription right.

Accordingly, there are no unallocated New Shares remaining to be allocated by the Board of Directors.

As a result of the above and the decision of the Board of Directors of the Company dated 25.07.2022, which confirmed, in accordance with the provisions of article 20 of Law 4548/2018, the certification of the timely and full payment of the total amount of the Share Capital Increase, the final subscription percentage of the Share Capital Increase is 100.00% and the amount of funds raised is €129,224,124.70.

Following the above, the share capital of the Company was increased by sixty-six million eight hundred and forty thousand and sixty-four Euro and fifty cents (€66,840,064.50) through the issue of 222,800,215 new, common, dematerialized, registered, voting shares, with a nominal value of €0.30 each, while the difference between the nominal value of the New Shares and their offering price, for a total amount of sixty-two million, three hundred and eighty-four thousand, sixty euros and twenty cents Euros (€62,384,060.20), will be credited to the account “Share Premium”.

Consequently, the Company's share capital currently amounts to one hundred eleven million four hundred one thousand and one hundred Euro (€111,401,100), divided into three hundred seventy one million three hundred thirty seven thousand (371,337,000) registered shares with a nominal value of thirty Euro cents (€0.30) each.

The New Shares will be allocated to the beneficiaries in dematerialized form by crediting their securities accounts in the D.S.S. **The exact date of crediting of the New Shares in the beneficiaries' securities accounts and the date of commencement of their trading on the Athens Stock Exchange will be published with a new announcement of the Company.**

Intralot Chairman and CEO Mr. Sokratis Kokkalis stated: *“The full coverage of Intralot's Share Capital Increase is an important milestone in our strategic plan towards creating value for all stakeholders and enhancing our presence in developed markets. I would like to welcome Standard General as a new strategic investor in support of our vision as well as the participating shareholders for their support and all company staff for their commitment and efforts towards this goal.”*

Standard General Managing Partner, Mr. Soo Kim, stated: *“Intralot has developed proven technological solutions and built a leadership position in lottery and gaming technologies worldwide with a strong track record in North America in the past 20 years. Our objective is to help the company accelerate technology investments and innovation and address diverse opportunities in a fast-evolving business environment.”*

For further information, investors may contact during working days and hours the Company's Investor Relations Unit (Mr. Michail Tsagkalakis and Mr. Antonios Mandilas, tel. 210-6156000).

**Peania 26.07.2022**