Intralot, Inc. 11360 Technology Circle Duluth, Georgia, 30097 United States of America

For release July 29, 2022

### **NOTICE OF FULL REDEMPTION**

#### To the Holders of

## INTRALOT, INC.'S SENIOR SECURED PIK TOGGLE NOTES DUE 2025 ISIN XS2373771505 (Rule 144A) and ISIN XS2373771174 (Regulation S)

**NOTICE IS HEREBY GIVEN** that, pursuant to Section 3.01 of the Indenture dated as of August 3, 2021 (the "Indenture") by and among Intralot, Inc., as issuer (the "Company"), the Guarantors party thereto, The Law Debenture Trust Corporation p.l.c. as trustee and security agent (the "Trustee"), Citibank, N.A., London Branch, as paying agent and transfer agent (the "Paying Agent"), and Citigroup Global Markets Europe AG as registrar relating to the Senior Secured PIK Toggle Notes due 2025 (the "2025 Notes"), the Company has elected to redeem all of the 2025 Notes outstanding on the Redemption Date (as defined below) (the "Redeemed Notes") pursuant to Paragraph 5 of the 2025 Notes. The Redeemed Notes will be redeemed on August 8, 2022 (the "Redemption Date"). The record date for the Notes is the close of business on the Business Day immediately preceding the Redemption Date. Capitalized terms that are otherwise not defined herein shall have the meanings set forth in the Indenture.

On the Redemption Date, the Redeemed Notes will be redeemed at a redemption price (the "Redemption Price") of 100% of the principal amount of the Redeemed Notes, plus \$7,154,624.62 of accrued and unpaid interest to, but excluding, the Redemption Date.

No representation is made as to the correctness or accuracy of the ISIN or Common Code numbers either as printed on the 2025 Notes or as contained in this notice of full redemption. Any redemption of the 2025 Notes shall not be affected by any defect in or omission of such identification numbers. Reliance may be placed only on the other identification numbers printed on the 2025 Notes.

Notes must be surrendered to the Paying Agent on or before the Redemption Date to collect the Redemption Price plus accrued and unpaid interest, if any. The Paying Agent's address is:

<u>By Mail</u>	By Hand or Overnight Delivery
Citibank, N.A, London Branch	Citibank, N.A, London Branch
Citigroup Centre	Citigroup Centre

Canada Square	Canada Square
London E14 5LB	London E14 5LB
United Kingdom	United Kingdom
Attention: PPA Payments/Claims	Attention: PPA Payments/Claims

# SECURITIES HELD IN BOOK-ENTRY FORM WILL BE REDEEMED IN ACCORDANCE WITH THE APPLICABLE PROCEDURES OF EUROCLEAR AND CLEARSTREAM.

On the Redemption Date, the Redemption Price will become due and payable in respect of the Redeemed Notes. Unless the Company defaults in paying the Redemption Price, interest on the Redeemed Notes shall cease to accrue on and after the Redemption Date, and the only remaining right of the holders of the Redeemed Notes is to receive payment of the Redemption Price upon surrender of the Redeemed Notes as specified herein.

## **IMPORTANT TAX INFORMATION**

In accordance with U.S. federal tax laws, payers are required to withhold 24% of the payment as backup withholding upon redemption to certain U.S. noteholders who have not returned a correctly completed IRS Form W-9 entitled "Request for Taxpayer Identification Number and Certification" or otherwise established an exemption. If you need a copy of the Form W-9 you should be able to obtain one from your local bank or IRS service center, or from the IRS website (*www.irs.gov*). If you have not previously furnished us with a Form W-9, please forward a correctly completed Form W-9 to the address above together with your Redeemed Notes to avoid any such withholding and penalties. Those holders who are required to provide their correct taxpayer identification number on Form W-9 and who fail to do so may also be subject to a monetary penalty.

Payers may be required to withhold 24% of the payment upon redemption to non-U.S. noteholders that fail to certify their exempt status by properly completing the applicable IRS Form W-8, upon which it certifies its foreign status.

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Please direct any questions to the Trustee at Legal.Notices@lawdeb.com. The method of delivery of the Redeemed Notes is at your election and risk. If delivered by mail, we recommend registered, insured mail.