



INTRALOT S.A. INTEGRATED LOTTERY SYSTEMS AND SERVICES

Admission and commencement of trading of 232,758,621 new, common, registered, voting dematerialised shares, each of a nominal value of €0.30, of “INTRALOT S.A. INTEGRATED LOTTERY SYSTEMS AND SERVICES” issued pursuant to the share capital increase through payment in cash with pre-emptive rights in favour of the existing shareholders.

“INTRALOT S.A. INTEGRATED LOTTERY SYSTEMS AND SERVICES” (the “Company”) announces that:

(a) The Listings and Market Operation Committee of the Athens Stock Exchange at its meeting held on Tuesday 07.11.2023 approved the admission to trading of 232,758,621 new common registered voting dematerialised shares of the Company, each of a nominal value of Euro 0.30 (the “**New Shares**”), resulting from the Share Capital Increase through payment in cash with pre-emptive rights in favour of the existing shareholders (the “**Increase**”), as per the resolution of the Board of Directors of the Company dated 02.10.2023, by virtue of the authorisation granted to it by the resolution of the Ordinary General Meeting of the Company’s shareholders dated 30.08.2023, and

(b) on 08.11.2023 the trading of the 232,758,621 New Shares on the Main Market of the Athens Stock Exchange (regulated market under Law 4514/2018) will commence.

The New Shares resulting from the Increase will have been credited to the shares and the securities accounts of the beneficiaries, which are held in the Dematerialized Securities System (D.S.S.), on the day of commencement of their trading.

The total funds raised through the Share Capital Increase amount to €135,000,000.18 and, following the deduction of the estimated expenses of approximately €4,900,000.00, will be allocated in accordance with section 4.1.2 “Reasons for the Offer and use of proceeds” of the Company’s Prospectus, which has been approved by the Board of Directors of the Hellenic Capital Market Commission at its meeting held on 5 October 2023.

For further information, investors may contact during working days and hours the Company’s Investor Relations Unit (Mr. Michail Tsagakalakis and Mr. Antonios Mandilas, tel. 210-6156000).

Peania 07.11.2023