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Profit & Loss Statement
Intralot Benelux BV ()
Actual

	2024	2023
	December	December
	<Entity Currency>	<Entity Currency>
Services Total	6,678,267	5,908,895
Sales Net	6,678,267	5,908,895
Services Total	190,531	183,309
Other COS (From Cost Center Analysis)	5,042,131	4,458,754
Cost of Sales	5,232,662	4,642,063
Gross Profit	1,445,605	1,266,832
Administrative Expenses	144,336	122,896
Operating Profit	1,301,269	1,143,937
Finance Net	17,347	12,394
Currency Exchange net	-648	-252
Operating Income before Income Tax and Minority Interests	1,317,969	1,156,079
Taxation - Current		298,269
Income After Taxation	1,317,969	857,810
Profit - Loss For IFRS	1,317,969	857,810
EBITDA	1,381,735	1,223,338

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OTHER

Merchandise

Material

Services

Management Fees	139,339.43
Other Services	3,251,337.57
Third Parties Total	3,390,677.00

Services Total	3,390,677.00
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Grand Total	3,390,677.00
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OTHER

Merchandise

Material

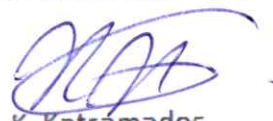
Services

Other Services - Other Direct COS From Affiliates	190,531.39
COS Services From Affiliates	190,531.39

COS Services	190,531.39
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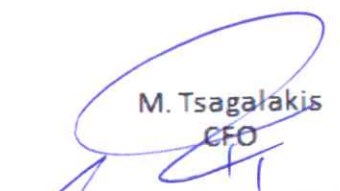
Grand Total	190,531.39
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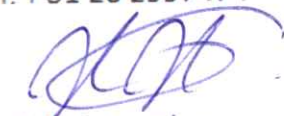
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Sales - COS Per BU
Intralot Benelux BV (EUR)
December 2024
Actual

	FOB (pre-game) Retail	Total
Game Sales per BU		
Games Sales (Operator)	0.00	0.00
Commissions per BU		
Commissions On Gross Sales COMPANY POS	0.00	0.00
Commissions On Gross Sales THIRD POS	3,287,589.93	3,287,589.93
Commissions On Games Sales (Facility Mngt)	3,287,589.93	3,287,589.93
Total Revenue per BU	3,287,589.93	3,287,589.93

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Payroll Expense Per Cost Center
Intralot Benelux BV (EUR)
December 2024
Actual

COS	CCA
-----	-----

[General Management](#)

[Finance & Administrative](#)

[Sales & Marketing](#)

[Operations, Call Center, SW & Business Dev](#)

Headcount	7.00	7.00
Salaries - Wages - Ordinary	535,524.60	535,524.60
Social Security Costs	69,848.60	69,848.60
Bonuses	5,100.00	5,100.00
Other Personnel Expenses - Benefits - 3rd Parties	41,766.26	41,766.26
Personnel Health Care Expenses	413.55	413.55
Personnel Insurance Expenses	5,265.02	5,265.02
Mobile cost - Personnel	5,599.88	5,599.88
Total Personnel Cost	663,517.91	663,517.91

[Maintenance & Service](#)

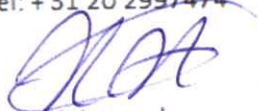
[Other Department](#)

[Own POS Employees](#)

[Asia Pacific](#)

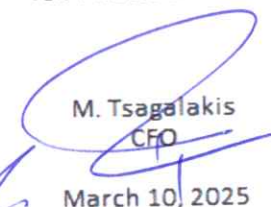
Total Headcount	7.00	7.00
TOTAL PAYROLL	663,517.91	663,517.91

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System Expenses Per Cost Center
Intralot Benelux BV (EUR)
December 2024

COS	CCA
-----	-----

System Expenses

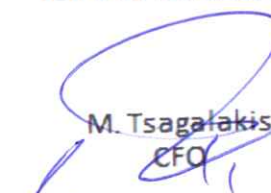
Spare Parts POS related (In-house)	16,968.27	16,968.27
Maintenance Cost Software - From 3rd Parties	134,999.19	134,999.19
Maintenance Cost POs related - From 3rd parties	16,779.00	16,779.00
Maintenance Cost Central system - From 3rd parties	59,865.30	59,865.30
Backbone connections (Disaster) - 3rd Parties	69,194.94	69,194.94
Leased Line / VPN - 3rd Parties	101,644.02	101,644.02
Cloud Services - 3rd Parties	710,028.36	710,028.36
Other System Cost - From Affiliates	3,151,463.86	3,151,463.86
System Expenses Total	4,260,942.94	4,260,942.94

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COS	ADM	CCA
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General & Administrative Expenses

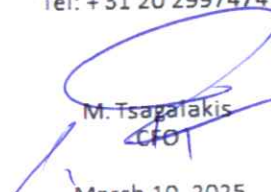
Audit Fees		38,525.97	38,525.97
Management Fees To Affiliates		14,850.60	14,850.60
International Travelling - Transportation	5,771.42		5,771.42
Domestic Travelling - Lodging	1,729.37		1,729.37
Domestic Travelling - Meals	2,816.85		2,816.85
Domestic Travelling - Other	766.18		766.18
Stationery and Other Office Expenses		587.43	587.43
International Travelling - Other	4,886.99		4,886.99
Other Miscellaneous G-A To Affiliates		23,504.99	23,504.99
Consulting Fees (Other) - From 3rd Parties		1,730.00	1,730.00
Third Party Fees - Other Commissions (Other) To 3rd Parties		4,844.50	4,844.50
Other Miscellaneous G-A To 3rd Parties		115.39	115.39
Rentals - Company vehicles - 3rd Parties	14,751.34		14,751.34
Insurance - Other		5,368.41	5,368.41
Maintenance Cost for IT Infrastructure 3rd Parties		5,904.48	5,904.48
Insurance - Public Liability		6,403.76	6,403.76
Transportation - Goods & Materials - 3rd Parties	3,061.53		3,061.53
Vehicles Operating Expenses	3,420.29		3,420.29
Financial Statements Publication & AGM Announcement Expenses		42,500.00	42,500.00
General & Administrative Expenses Total	37,203.97	144,335.53	181,539.50

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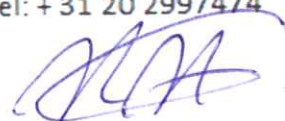
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Depreciation Per Cost Center
Intralot Benelux BV (EUR)
December 2024
Actual

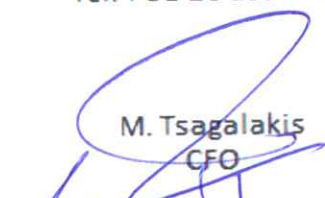
	Cost Of Sales	Total Cost Centers
<u>Depreciation and Amortization</u>		
Depreciation Tangible Assets	79,437.96	79,437.96
Amortization Intangible Assets excl. Goodwill	1,027.80	1,027.80
Depreciation, Amortisation - Impairment	80,465.76	80,465.76

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December

[Currency Exchange Gains](#)

[Currency Exchange Losses](#)

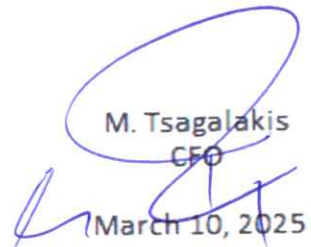
FX Loss - Unrealized Revaluation of Receiv/Payable	648.21
FX Loss - Unrealized	648.21
Currency Exchange - Loss	648.21
Total Currency Exchange Losses	648.21
Currency Exchange net	-648.21

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Finance Income

Interest Income - From Banks	18,098.81
Interest Income	18,098.81

Finance Income Total	18,098.81
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Finance Expense

Finance Expense Third party	751.43
Finance Cost	751.43

Finance Expense Total	751.43
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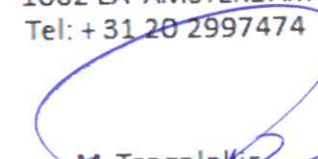
Finance Net	17,347.38
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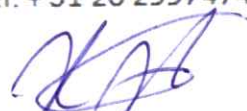

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December

Operating Income before Income Tax and Minority Interests	1,317,968.60
Local income tax rate	
Income taxes based on statutory tax rate	
Adjustments in opening balance	
Tax effect of non-deductible tax expenses	
Tax Effect of transferable losses for which deferred tax asset NOT recognised	
Tax effect of tax free reserves	
Tax effect of non-taxable profits	
Deferred tax effect due to tax rate change	
Income tax of previous years due to tax audit	
Provision for additional taxes due to future tax audits	
Tax Effect of losses, for which deferred tax asset was recognised	
Tax Effect of non taxable revenue	
Other Taxes (ie withholding taxes)	
Income taxes (Current and Deferred) as reported in PnL22	

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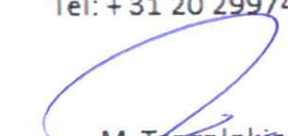
	2024	2023
	December	December
	<Entity	<Entity
	Currency>	Currency>
ASSETS		
Intangible Assets	1,456.05	2,483.85
Tangible Assets	152,925.43	214,239.93
Non Current Assets	154,381.48	216,723.78
Inventories	181,585.57	181,291.95
Trade & Other Short Receivables	2,510,339.88	3,988,507.03
Cash - Cash Equivalents	1,109,935.98	1,178,874.00
Prepayments	654,273.94	761,723.00
Current Assets	4,456,135.37	6,110,395.98
Total Assets	4,610,516.85	6,327,119.76
STOCKHOLDERS EQUITY & LIABILITIES		
Share Capital	10,000.00	10,000.00
Retained Earnings	1,126,536.51	3,308,567.91
EQUITY	1,136,536.51	3,318,567.91
Accounts Payable and Other Payable	3,473,980.34	3,008,551.85
Current Liabilities	3,473,980.34	3,008,551.85
Total Equity and Liabilities	4,610,516.85	6,327,119.76
BS REP LINES	0.00	0.00

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Furniture & Equipment	Property, Plant and Equipment	Leased Assets	Tangible Assets
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Acquisition Cost

Opening Balance	391,865.49	391,865.49	0.00	391,865.49
Acquisitions From 3rd Parties	18,123.46	18,123.46	0.00	18,123.46
Total Cost	409,988.95	409,988.95	0.00	409,988.95

Accumulated Depreciation

Opening Balance	177,625.56	177,625.56	0.00	177,625.56
Depreciation/Amortisation	79,437.96	79,437.96	0.00	79,437.96
Total Depreciation	257,063.52	257,063.52	0.00	257,063.52

Closing Balance	152,925.43	152,925.43	0.00	152,925.43
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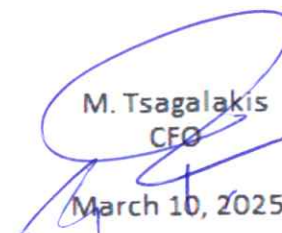
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Other S/W	Software	Total Intangible
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Acquisition Cost

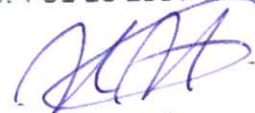
Opening Cost	5,138.89	5,138.89	5,138.89
Total Cost	5,138.89	5,138.89	5,138.89

Accumulated Depreciation

Opening Depreciation	2,655.04	2,655.04	2,655.04
Depreciation/Amortisation	-1,027.80	-1,027.80	-1,027.80
Total Depreciation	3,682.84	3,682.84	3,682.84

Closing Balance	1,456.05	1,456.05	1,456.05
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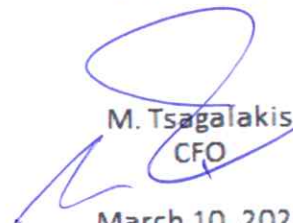
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Current Assets - Inventories

Intralot Benelux BV (EUR)

December 2024

Opening Balance	Period Purchases	Closing Balance	Cash Inflow /(Outflow)
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Merchandise

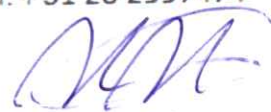
Merchandise From Affiliates	135,713.53		135,713.53	
Merchandise From 3rd parties	45,578.42	293.62	45,872.04	293.62
Merchandise	181,291.95	293.62	181,585.57	293.62

Finished - Semi Finished Goods

Raw Materials - Auxiliary Materials

Inventories	181,291.95	293.62	181,585.57	293.62
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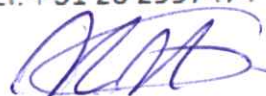


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	Opening Balance	Acquisition Of Subsidiary	Additions	Receipts in the Year	Closing Balance	Cash Inflow /(Outflow)
Trade Receivables - From 3rd Parties	659,414.99	-0.17	0.00	-354,960.00	1,014,374.82	354,959.83
Advance Payments To Suppliers - From Affiliates	1,500,000.00	0.00	0.00	0.00	1,500,000.00	0.00
Trade Receivables	2,159,414.99	-0.17	0.00	-354,960.00	2,514,374.82	354,959.83
Miscellaneous Receivables	0.50	-0.50	0.00	0.00	0.00	-0.50
Shareholders Subscription Account From Affiliates	1,829,091.54	0.10	-1,833,126.58	0.00	-4,034.94	-1,833,126.48
Other Receivables	1,829,092.04	-0.40	-1,833,126.58	0.00	-4,034.94	-1,833,126.98
Receivable Total (I)	3,988,507.03	-0.57	-1,833,126.58	-354,960.00	2,510,339.88	-1,478,167.15

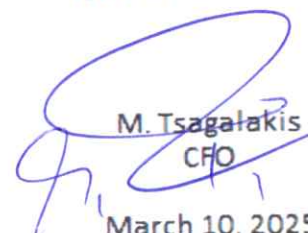
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	Opening Balance	Acquisition Of Subsidiary	Additions	Closing Balance	Cash Inflow /(Outflow)
<u>Cash & Banks</u>					
Cash on Hand	759.00	-0.29	0.00	758.71	-0.29
Banks	1,178,115.00	0.27	-68,938.00	1,109,177.27	-68,937.73
Cash And Banks	1,178,874.00	-0.02	-68,938.00	1,109,935.98	-68,938.02

Current Financial Assets

Assets Held For Sale

Prepaid Deferred Items

Period Income Receivables	664,598.00	-0.44	-129,396.00	535,201.56	-129,396.44
Prepayments	97,125.00	0.38	21,947.00	119,072.38	21,947.38
Prepaid/Deferred Items	761,723.00	-0.06	-107,449.00	654,273.94	-107,449.06

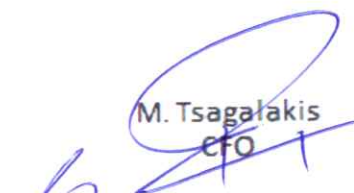
Debit Memo Accounts

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Intralot Benelux BV
Delflandlaan 1
1062 EA AMSTERDAM
Tel: + 31 20 2997474


M. Tsagalakis
CFO
March 10, 2025

2024
December

Trade Receivables - From 3rd Parties	1,014,374.82
Advance Payments To Suppliers - From Affiliates	1,500,000.00
Trade Receivables	2,514,374.82

Shareholders Subscription Account From Affiliates	-4,034.94
Other Receivables	-4,034.94

Cash on Hand	758.71
Banks	1,109,177.27
Cash And Banks	1,109,935.98

Period Income Receivables	535,201.56
Prepayments	119,072.38
Prepaid/Deferred Items	654,273.94

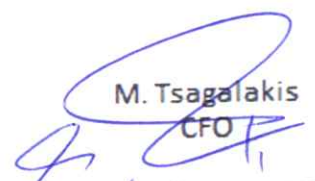
Accounts Receivable And Other Assets	4,274,549.80
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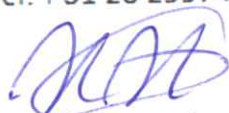
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Paid-in capital
(Share Capital)

Opening Balance	10,000.00
Closing Balance	10,000.00
Only for Cash Flow or Informational Purposes	

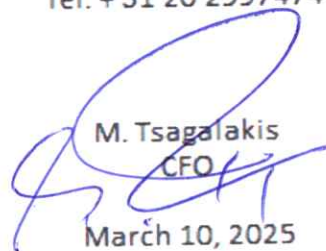
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Opening Number of Shares	Opening Number of Shares	Opening Number Shares Variance	Opening Nominal Value	Opening Nominal Value of Shares Variance	Total Numbers Of Shares	Total Number Of Shares Variance	Total Nominal Value	Total Nominal Values of Shares Variance
Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual
2024	2024	2024	2024	2024	2024	2024	2024	2024
December	December	December	December	December	December	December	December	December

Name 01	[Title:] ImportFromTemplate [Author:] Nederland [Date:] 2025-01-24 11:59:16.953 [Memo:] Intralot Nederland B.V.	1,000	1,000	1.00%	10,000	1.00%	1,000	1.00%	10,000	1.00%
Shareholders Names		1,000	1,000	1.00%	10,000	1.00%	1,000	1.00%	10,000	1.00%

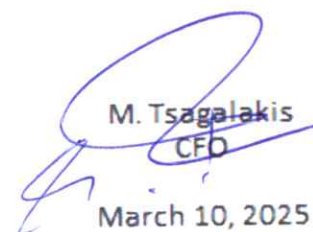
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Retained
Earnings

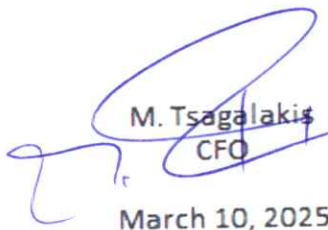
Opening Balance	3,308,567.91
Dividend Distributions	-3,500,000.00
Current Period Result (PnL)	1,317,968.60
Closing Balance	1,126,536.51
Only for Cash Flow or Informational Purposes	
Dividends Paid	3,500,000.00

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	Subscribed Share Capital or Capital stock	Retained Earnings	Group Reserves	Equity
Opening Balance 01/01/2024	10,000	3,308,568	3,318,568	3,318,568
Period Results	0	1,317,969	1,317,969	1,317,969
Dividend Distributions	0	-3,500,000	-3,500,000	-3,500,000
Closing Balance	10,000	1,126,537	1,136,537	1,136,537

	Subscribed Share Capital or Capital stock	Retained Earnings	Group Reserves	Equity
Opening Balance 01/01/2023	10,000.00	2,450,758.13	2,460,758.13	2,460,758.13
Period Results	0.00	857,809.78	857,809.78	857,809.78
Closing Balance	10,000.00	3,308,567.91	3,318,567.91	3,318,567.91

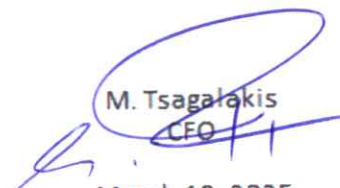
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March 10, 2025

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M. Tsagalakis
CEO

March 10, 2025

2024
December

Trade Payables

Trade Payables - To Affiliates	260,145.87
Trade Payables - To 3rd Parties	152,403.31
Advances Paid From Customers - To 3rd Parties	5,362.27
Trade Payables	417,911.45

Short Term Bank Loans & Overdraft

Obligations

Other Payables - To 3rd	0.63
Obligations	0.63

Taxes & Duties Payable

Other Tax Liabilities	12,678.75
VAT Payable	295,831.65
Social Security Contributions Payable	6,345.24
Taxes And Duties Payable	314,855.64

Other Short Term Liabilities

Other Short Term Liabilities - To 3rd Parties	64,601.87
Other Short Term Liabilities	64,601.87

Derivative Liabilities

Current Year Provisions Short Term

Transitory Accounts - Accruals & Deferrals

Interest Accruals

Other Expense Accruals

Other Expense Accruals - To Affiliates	2,617,949.30
Other Expense Accruals - To 3rd Parties	58,661.45
Other Expense Accruals	2,676,610.75

Convertible Loan Liability Component

Credit Memo Accounts

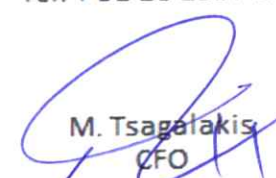
Short Term Liabilities	3,473,980.34
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March 10, 2025

Accounts Payable & Other Payable
Intralot Benelux BV (EUR)
December 2024

Opening Balance	Acquisition Of Subsidiary	Addition in New Year Received/ Additions	Repayment/ Disposal	Closing Balance	Cash Inflow /(Outflow)
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Accounts Payable & Other Payable

Trade Payables - To Affiliates	78,763.11	0.00	3,531,202.31	3,349,819.55	260,145.87	181,382.76
Trade Payables - To 3rd Parties	118,796.50	0.81	0.00	-33,606.00	152,403.31	33,606.81
Advances Paid From Customers - To 3rd Parties	0.00	0.00	5,362.27	0.00	5,362.27	5,362.27
Other Payables - To Affiliates	29,824.41	0.00	-29,824.41	0.00	0.00	-29,824.41
Other Payables - To 3rd	0.63	0.00	0.00	0.00	0.63	0.00
Other Tax Liabilities	10,944.00	-0.25	1,735.00	0.00	12,678.75	1,734.75
VAT Payable	195,827.60	0.05	100,004.00	0.00	295,831.65	100,004.05
Social Security Contributions Payable	5,503.00	0.24	842.00	0.00	6,345.24	842.24
Other Short Term Liabilities - To 3rd Parties	57,662.82	0.05	6,939.00	0.00	64,601.87	6,939.05
Total Accounts Payable & Other Payable	497,322.07	0.90	3,616,260.17	3,316,213.55	797,369.59	300,047.52

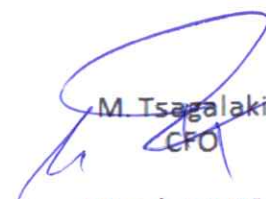
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March 10, 2025

Carrying Amount Under IFRS	Difference	Timing Differences	Deferred Taxes Assets	Deferred Taxes Liabilities
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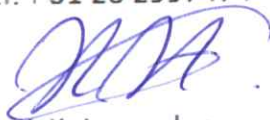
Assets

Intangible Assets	1,456.05	1,456.05	1,456.05	0.00	0.00
Tangible Assets	152,925.43	152,925.43	152,925.43	0.00	0.00
Inventories	181,585.57	181,585.57	181,585.57	0.00	0.00
Accounts Receivable	2,510,339.88	2,510,339.88	2,510,339.88	0.00	0.00
Cash - Cash Equivalents	1,109,935.98	1,109,935.98	1,109,935.98	0.00	0.00
Prepayments	654,273.94	654,273.94	654,273.94	0.00	0.00
Assets	4,610,516.85	4,610,516.85	4,610,516.85	0.00	0.00

Liabilities

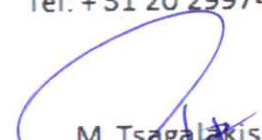
Accounts Payable and Other Payable	-3,473,980.34	-3,473,980.34	-3,473,980.34	0.00	0.00
Liabilities	-3,473,980.34	-3,473,980.34	-3,473,980.34	0.00	0.00
Total	1,136,536.51	1,136,536.51	1,136,536.51	0.00	0.00

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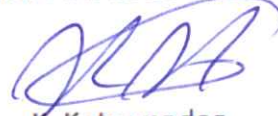

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March 10, 2025

0 - 3 Months	3 - 12 Months	Total Maturity
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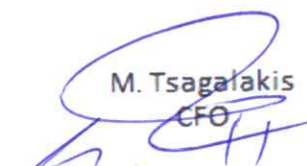
Receivables From Affiliates (LT & ST)				
Advance Payments To Suppliers - From Affiliates	Intralot SA	500,000.00	1,000,000.00	1,500,000.00
Shareholders Subscription Account From Affiliates	Intralot Global Holdings B.V.	-4,034.94	0.00	-4,034.94
Receivables From Associates & Related Party & Third Party				
Trade Receivables - From 3rd Parties	Total	1,014,374.82	0.00	1,014,374.82
Period Income Receivables	Total	535,201.56	0.00	535,201.56
Prepayments	Total	119,072.38	0.00	119,072.38
Check Receivable Maturity		0.00	0.00	0.00

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March 10, 2025

0 - 3 Months	Total Maturity
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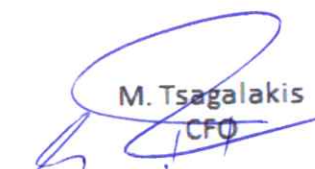
Payables To Affiliates (LT & ST)			
Trade Payables - To Affiliates	Intralot SA	260,145.87	260,145.87
Other Expense Accruals - To Affiliates	Intralot SA	2,054,239.69	2,054,239.69
Other Expense Accruals - To Affiliates	Intralot Global Operations BV	563,709.61	563,709.61
Payables To Associates & Related Party & Third Party (LT & ST)			
Trade Payables - To 3rd Parties	Total	152,403.31	152,403.31
Advances Paid From Customers - To 3rd Parties	Total	5,362.27	5,362.27
Other Expense Accruals - To 3rd Parties	Total	58,661.45	58,661.45
Other Payables - To 3rd	Total	0.63	0.63
Other Tax Liabilities	Total	12,678.75	12,678.75
VAT Payable	Total	295,831.65	295,831.65
Social Security Contributions Payable	Total	6,345.24	6,345.24
Other Short Term Liabilities - To 3rd Parties	Total	64,601.87	64,601.87
Check Payable Maturity		0.00	0.00

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Breakdown of Major Debtors & Creditors
Intralot Benelux BV (EUR)
December 2024

2024			
December			

Trade Receivables - From 3rd Parties	Debtor No1	1,014,374.88	NLO
	Debtor No2	-0.06	Uniserver
Trade Receivables - From 3rd Parties	Total Debtors	1,014,374.82	

Prepayments	Debtor No1	119,072.38	[Title:] ImportFromTemplate [Author:] nederland [Date:] 2025-01-24 11:59:16.953 [Memo:] Several
Prepayments	Total Debtors	119,072.38	

Trade Payables - To 3rd Parties	Creditor No1	10,474.15	[Title:] ImportFromTemplate [Author:] nederland [Date:] 2025-01-24 11:59:16.953 [Memo:] KPN
	Creditor No2	786.00	[Title:] ImportFromTemplate [Author:] nederland [Date:] 2025-01-24 11:59:16.953 [Memo:] Microfix
	Creditor No3	71,627.06	[Title:] ImportFromTemplate [Author:] nederland [Date:] 2025-01-24 11:59:16.953 [Memo:] Uniserver
	Creditor No4	62,272.99	[Title:] ImportFromTemplate [Author:] nederland [Date:] 2025-01-24 11:59:16.953 [Memo:] other creditors
	Creditor No5	7,243.11	[Title:] ImportFromTemplate [Author:] nederland [Date:] 2025-01-24 11:59:16.953 [Memo:] Switch Datacenters
Trade Payables - To 3rd Parties	Total Creditors	152,403.31	

Other Expense Accruals - To 3rd Parties	Creditor No1	33,000.00	PWC
	Creditor No2	12,750.00	GT
	Creditor No3	900.00	Microfix
	Creditor No4	10,000.00	Security SW
	Creditor No5	2,011.45	Other
Other Expense Accruals - To 3rd Parties	Total Creditors	58,661.45	

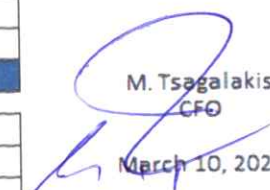
Other Short Term Liabilities - To 3rd Parties	Creditor No1	32,765.00	Vacation days
	Creditor No2	26,464.01	Holiday allowance
	Creditor No3	5,372.86	Pension Contribution
Other Short Term Liabilities - To 3rd Parties	Total Creditors	64,601.87	

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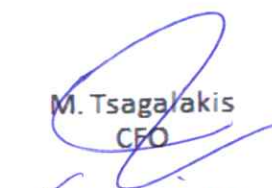
	2024	2023
	December	December
	<Entity Currency>	<Entity Currency>
Net Profit / (Loss) Before Taxation	1,317,968.60	1,156,078.78
Depreciation and Amortization	80,465.76	79,400.76
Interest Income	-18,098.81	-12,911.09
Interest Expense	751.43	517.45
CF from Operating Activities before Working Capital changes	1,381,086.98	1,223,085.90
(Increase) / Decrease of Inventories	-293.62	-6,168.27
(Increase) / Decrease of Accounts Receivable	1,478,167.15	1,097,818.23
(Increase) / Decrease of Prepayments - Other Assets	107,449.06	-224,014.00
Increase / (Decrease) of Accounts Payable	465,428.49	-943,415.50
Cash Generated From / (Used in) Operations	3,431,838.06	1,147,306.36
Interest Paid	-751.43	-517.45
Net Cash From Operating Activities	3,431,086.63	1,146,788.91
Purchases of Tangible Assets	-18,123.46	0.00
Interest Received	18,098.81	12,911.09
Net Cash Used in Investing Activities	-24.65	12,911.09
Dividend Paid	-3,500,000.00	0.00
Net Cash Used in Financing Activities	-3,500,000.00	0.00
Increase/Decrease In Cash And Cash Equivalents	-68,938.02	1,159,700.00
Cash and cash equivalents at beginning of year	1,178,874.00	19,174.00
Cash and cash equivalents at the end of year	1,109,935.98	1,178,874.00

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