

Table of Contents

QRI Book

PnL IFRS

2024, December, Intralot Global Holdings B.V., Total PROJECTS1, <Entity Currency>.....	1
05 Payroll Expenses	
2024, December, Intralot Global Holdings B.V., <Entity Currency>, Total PROJECTS1.....	2
09 General - Administrative Expenses	
2024, December, Intralot Global Holdings B.V., <Entity Currency>, Total PROJECTS1.....	3
11 Depreciation	
2024, December, Intralot Global Holdings B.V., <Entity Currency>, Total PROJECTS1.....	4
12 Other Operating Income	
2024, December, Intralot Global Holdings B.V., <Entity Currency>, Total PROJECTS1.....	5
13 Other Operating Expenses	
2024, December, Intralot Global Holdings B.V., <Entity Currency>, Total PROJECTS1.....	6
14 Currency Exchange	
2024, December, Intralot Global Holdings B.V., <Entity Currency>, Total PROJECTS1.....	7
15 Finance Net	
2024, December, Intralot Global Holdings B.V., <Entity Currency>, Total PROJECTS1.....	8
16 Taxation	
2024, December, Intralot Global Holdings B.V., <Entity Currency>, Total PROJECTS1.....	9
22 Taxation-Reconciliation	
2024, December, YTD, Intralot Global Holdings B.V., <Entity Currency>.....	10
BS IFRS	
2024, December, Intralot Global Holdings B.V., <Entity Currency>.....	11
01 Tangible Assets	
2024, December, Intralot Global Holdings B.V., <Entity Currency>.....	12
03 Other Non-Current Assets I	
2024, December, Intralot Global Holdings B.V., <Entity Currency>.....	13
03a Investment Movements	
2024, December, Intralot Global Holdings B.V., <Entity Currency>.....	14

03b Long Term Loan Asset	15
2024, December, Intralot Global Holdings B.V., <Entity Currency>.....	
04 Other Non-Current Assets II	16
2024, December, Intralot Global Holdings B.V., <Entity Currency>.....	
05 Other Non-Current Assets Total	17
2024, December, Intralot Global Holdings B.V., <Entity Currency>.....	
07 Other Current Assets I	18
2024, December, Intralot Global Holdings B.V., <Entity Currency>.....	
08 Other Current Assets II	19
2024, December, Intralot Global Holdings B.V., <Entity Currency>.....	
09 Other Current Assets Total	20
2024, December, Intralot Global Holdings B.V., <Entity Currency>.....	
10 Share Capital - Premium	21
2024, December, Intralot Global Holdings B.V., <Entity Currency>.....	
10a Shareholding Structure	22
2024, December, Intralot Global Holdings B.V., <Entity Currency>.....	
12 Retained Earnings	23
2024, December, Intralot Global Holdings B.V., <Entity Currency>.....	
Equity Analysis	24
2024, December, Intralot Global Holdings B.V., <Entity Currency>.....	
15 Long Term Liabilities	25
2024, December, Intralot Global Holdings B.V., <Entity Currency>.....	
15b Long Term Debt Analysis	26
2024, December, Intralot Global Holdings B.V., <Entity Currency>.....	
16 Short Term Liabilities	27
2024, December, Intralot Global Holdings B.V., <Entity Currency>.....	
16a Accounts Payable - Other Payable	28
2024, December, Intralot Global Holdings B.V., <Entity Currency>.....	
16b ST Borrowing - Curr Porsion Of LT Debt	29
2024, December, Intralot Global Holdings B.V., <Entity Currency>.....	
17B Deferred Taxes Analysis	30
2024, December, Intralot Global Holdings B.V., <Entity Currency>.....	
18A Receivables Maturity	31
2024, December, Intralot Global Holdings B.V., <Entity Currency>.....	

18B Payables Maturity	
2024, December, Intralot Global Holdings B.V., <Entity Currency>.....	32
19A Finance Lease Commitments	
2024, December, Intralot Global Holdings B.V., <Entity Currency>.....	33
20 Breakdown Major Debtors & Creditors	
2024, December, Intralot Global Holdings B.V., <Entity Currency>.....	34
21 Debt Currency Analysis	
2024, December, Intralot Global Holdings B.V., <Entity Currency>.....	35
Cash Flow IFRS	
2024, December, Intralot Global Holdings B.V., <Entity Currency>.....	36

2024	2023
December	December
<Entity Currency>	<Entity Currency>

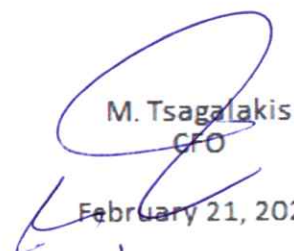
Other Operating Income	5,066,749	19,176,575
Other Operating Expenses	218,503	57,104,133
Administrative Expenses	1,767,460	2,192,763
Operating Profit	3,080,786	-40,120,321
Finance Net	29,631,243	37,767,106
Currency Exchange net	410,784	897,754
Operating Income before Income Tax and Minority Interests	33,122,812	-1,455,461
Taxation - Current	26,573	-717,109
Income After Taxation	33,096,240	-738,352
Profit - Loss For IFRS	33,096,240	-738,352
EBITDA	3,385,863	-183,107

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B.H.M. Klasen
Director

February 21, 2025

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CFO

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ADM	CCA
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General Management

Headcount	4.00	4.00
Salaries - Wages - Ordinary	241,004.89	241,004.89
Salaries - Wages - Overtime	17,432.44	17,432.44
Social Security Costs	32,031.17	32,031.17
Bonuses	7,384.00	7,384.00
Other Personnel Expenses - Benefits - 3rd Parties	48,652.29	48,652.29
Canteen Expenses	970.34	970.34
Personnel Insurance Expenses	2,107.16	2,107.16
Total Personnel Cost	349,582.29	349,582.29

Finance & Administrative

Sales & Marketing

Operations, Call Center, SW & Business Dev

Maintenance & Service

Other Department

Own POS Employees

Asia Pacific

Total Headcount	4.00	4.00
TOTAL PAYROLL	349,582.29	349,582.29

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ADM	CCA
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General & Administrative Expenses

Third Party Fees - Other Commissions (Other) To Affiliates	1,233.00	1,233.00
International Travelling - Transportation	775.66	775.66
Domestic Travelling - Lodging	162.54	162.54
Domestic Travelling - Meals	3,903.13	3,903.13
Domestic Travelling - Other	8,600.43	8,600.43
Stationery and Other Office Expenses	1,067.98	1,067.98
International Travelling - Other	2,858.64	2,858.64
Other Miscellaneous G-A To Affiliates	442,512.66	442,512.66
Lawyers Fees - From 3rd Parties	17,032.72	17,032.72
Notary Fees - From 3rd Parties	102,090.43	102,090.43
Consulting Fees (Tax) - From 3rd Parties	333,701.84	333,701.84
Third Party Fees - Other Commissions (Other) To 3rd Parties	23,941.14	23,941.14
Rental Premises - From 3rd Parties	21,550.10	21,550.10
Other Miscellaneous G-A To 3rd Parties	18,748.24	18,748.24
Insurance - Other	134,622.59	134,622.59
Reorganization Costs - 3rd Parties	219,662.19	219,662.19
General & Administrative Expenses Total	1,332,463.29	1,332,463.29

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Depreciation Per Cost Center
Intralot Global Holdings B.V. (EUR)
December 2024
Actual

	Administrative Expenses	Total Cost Centers
<u>Depreciation and Amortization</u>		
Depreciation Tangible Assets	85,414.45	85,414.45
Depreciation, Amortisation - Impairment	85,414.45	85,414.45

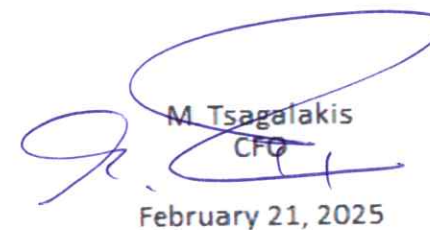
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Other Operating Result Net
Intralot Global Holdings B.V. (EUR)
Actual 2024

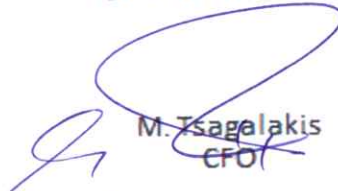
	December
Other Operating Income	
Other Non-Operating Income - From Affiliates	5,066,749.18
Other Non-Operating Income	5,066,749.18
Other Operating Income Total	5,066,749.18

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With Cost Center Analysis

Without Cost Center Analysis

Write-Off/Impairment of Investment in Affiliates	1.00
Doubtful Provision/Write-Off/Impairment of Receivables From 3rd Parties	218,502.35
Various Other operating expenses	218,503.35
OTHER OPERATING EXPENSES TOTAL	218,503.35

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December

Currency Exchange Gains

FX Gain - Realized From Bank Accounts	298,276.53
FX Gain - Realized From Non Derivative Instruments	298,276.53
FX Gain - Unrealized From Loans To Affiliates	112,507.33
FX Gain - Unrealized From Non Derivative Instruments	112,507.33
Currency Exchange - Gains	410,783.86

Total Currency Exchange Gains	410,783.86
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Currency Exchange Losses

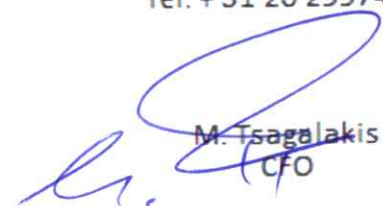
Currency Exchange net	410,783.86
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December

Finance Income

Dividend Income - From Affiliates	30,921,303.78
Dividend Income	30,921,303.78
Interest Income - From Affiliates	2,879,247.16
Interest Income - From Banks	262,280.64
Income for Recharged Guarantees Fees to Affiliates	35,518.36
Interest Income	3,177,046.16

Finance Income Total	34,098,349.94
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Finance Expense

Finance Expense Intercompany	4,434,418.88
Finance Expense Third party	32,688.43
Finance Cost	4,467,107.31

Finance Expense Total	4,467,107.31
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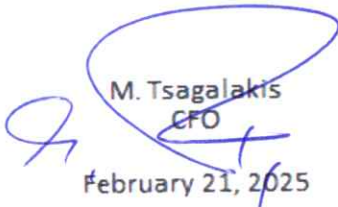
Finance Net	29,631,242.63
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December

Taxation Current

Effects of non-deductible withholding taxes	26,572.79
Domestic	26,572.79

Total Taxation Current	26,572.79
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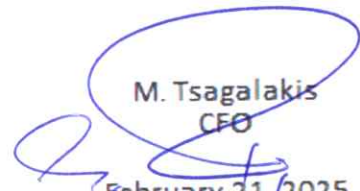
Taxation Deferred

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December

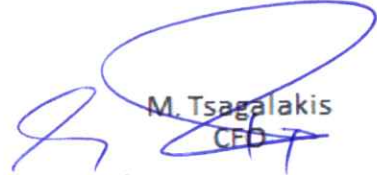
Operating Income before Income Tax and Minority Interests	33,122,812.29
Local income tax rate	
Income taxes based on statutory tax rate	
Adjustments in opening balance	
Tax effect of non-deductible tax expenses	
Tax Effect of transferable losses for which deferred tax asset NOT recognised	
Tax effect of tax free reserves	
Tax effect of non-taxable profits	
Deferred tax effect due to tax rate change	
Income tax of previous years due to tax audit	
Provision for additional taxes due to future tax audits	
Tax Effect of losses, for which deferred tax asset was recognised	
Tax Effect of non taxable revenue	
Other Taxes (ie withholding taxes)	26,572.79
Income taxes (Current and Deferred) as reported in PnL22	26,572.79

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	2024	2023
	December	December
	<Entity	<Entity
	Currency>	Currency>
ASSETS		
Tangible Assets	127,630.51	33,426.30
Investments in Associates and Subsidiaries	423,168,562.67	391,683,478.43
Other Financial Assets	-0.65	-0.65
Loans, Advances and other L-T Assets	643,221.52	607,726.50
Non Current Assets	423,939,414.05	392,324,630.58
Trade & Other Short Receivables	57,838,493.17	158,795,291.04
Cash - Cash Equivalents	4,017,739.00	28,796,318.00
Prepayments	49,480.20	581,323.05
Current Assets	61,905,712.37	188,172,932.09
Total Assets	485,845,126.42	580,497,562.67
STOCKHOLDERS EQUITY & LIABILITIES		
Share Capital	48,344,130.90	48,344,130.90
Share Premium	352,442,976.30	508,260,260.13
Retained Earnings	24,915,966.25	-8,180,273.25
EQUITY	425,703,073.45	548,424,117.78
Long Term Debt	-1.09	-1.09
Finance Lease Obligation	92,465.25	0.00
Non Current Liabilities	92,464.16	-1.09
Accounts Payable and Other Payable	3,414,823.41	29,907,236.86
Short-term Borrowing and Current Portion of L-T Debt	56,634,765.40	2,166,209.12
Current Liabilities	60,049,588.81	32,073,445.98
Total Equity and Liabilities	485,845,126.42	580,497,562.67
BS_REP_LINES	0.00	0.00

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Other Fixed Assets	Property, Plant and Equipment	Leased Building	Leased Assets	Tangible Assets
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Acquisition Cost

Opening Balance	2,537.27	2,537.27	156,087.54	156,087.54	158,624.81
Acquisitions From 3rd Parties	0.00	0.00	179,618.66	179,618.66	179,618.66
Total Cost	2,537.27	2,537.27	335,706.20	335,706.20	338,243.47

Accumulated Depreciation

Opening Balance	1,629.16	1,629.16	123,569.35	123,569.35	125,198.51
Depreciation/Amortisation	507.36	507.36	84,907.09	84,907.09	85,414.45
Total Depreciation	2,136.52	2,136.52	208,476.44	208,476.44	210,612.96

Closing Balance	400.75	400.75	127,229.76	127,229.76	127,630.51
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2024
December

Investment in Fully Consolidated Companies (Affiliates)	413,053,477.67
Investment in Associates	9,760,000.00
Investment in Joint Ventures	355,085.00
Investment in Group Companies	423,168,562.67

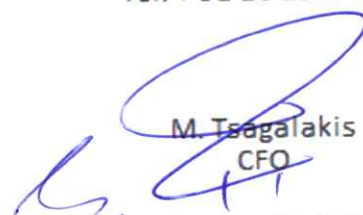
Long Term Loans To Affiliates (due>1year)	643,221.52
Long Term Loans	643,221.52

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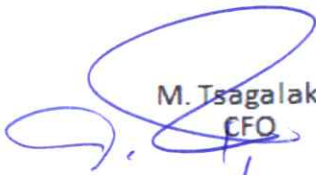
	Opening Balance	Additions	Impairment	Closing Balance	Cash Inflow /(Outflow)
Investment in Fully Consolidated Companies (Affiliates)	382,683,478.43	30,370,000.24	1.00	413,053,477.67	30,369,999.24
Investment in Associates	9,000,000.00	760,000.00	0.00	9,760,000.00	760,000.00
Investment in Joint Ventures	0.00	355,085.00	0.00	355,085.00	355,085.00
Investment in Group Companies	391,683,478.43	31,485,085.24	1.00	423,168,562.67	31,485,084.24

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Long Term Asset - Movements
Intralot Global Holdings B.V. (EUR)
December 2024

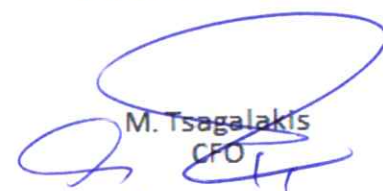
	Opening Balance	Additions	Closing Balance	Cash Inflow /(Outflow)
Long Term Loans To Affiliates (due>1year)	607,726.50	35,495.02	643,221.52	35,495.02
Long Term Loans	607,726.50	35,495.02	643,221.52	35,495.02

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Opening Balance	Closing Balance
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[Trading Investments](#)

[Long Term Loans 3rd Parties](#)

[Investment Property](#)

[Assets Held For Sale](#)

[Trading Derivatives](#)

[Derivative Assets](#)

[Other Financial Assets](#)

Held to maturity	-0.65	-0.65
Other Financial Assets	-0.65	-0.65

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December

Investments In Group Companies

Investment in Fully Consolidated Companies (Affiliates)	413,053,477.67
Investment in Associates	9,760,000.00
Investment in Joint Ventures	355,085.00
<u>Investment in Group Companies</u>	423,168,562.67

Long Term Loans

Long Term Loans To Affiliates (due>1year)	643,221.52
<u>Long Term Loans</u>	643,221.52

Trading Investments

Other Long Term Claims

Long Term Trade Receivables

Long Term Loans 3rd Parties

Deferred Tax Non Current Assets

Trading Derivatives

Derivative Assets

Investment Property

Assets Held For Sale

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Other Financial Assets

Held to maturity	-0.65
Other Financial Assets	-0.65
Financial Assets Total	423,811,783.54

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	Opening Balance	Additions	Receipts in the Year	Unrealised Exchange	Impairment	Closing Balance	Non Cash Items	Cash Inflow / (Outflow)
Dividends Receivable - From Affiliates	0.19	260,210.39	260,210.39	0.00	0.00	0.19	0.00	0.00
Dividends Receivable	0.19	260,210.39	260,210.39	0.00	0.00	0.19	0.00	0.00
Other Receivables - From Affiliates	154,558,310.95	138,316,639.98	4,621,753.33	60.43	0.00	11,619,978.07	141,265,363.76	-1,673,029.55
Other Receivables - From Associates	55,000.00	10,000.00	0.00	0.00	0.00	65,000.00	0.00	10,000.00
Other Receivables - From 3rd Parties	0.00	218,502.35	0.00	0.00	218,502.35	0.00	0.00	0.00
Short Term Loan Receivable - From Affiliates	3,742,933.90	41,971,706.29	0.00	0.00	0.00	45,714,640.19	-3,707,439.12	45,679,145.41
VAT Receivables	-321.27	-171.28	0.00	0.00	0.00	-492.55	0.00	-171.28
Miscellaneous Receivables	5.37	0.00	0.00	0.00	0.00	5.37	0.00	0.00
Prepaid Income Tax	439,361.90	0.00	0.00	0.00	0.00	439,361.90	0.00	0.00
Other Receivables	158,795,290.85	-96,116,602.62	4,621,753.33	60.43	218,502.35	57,838,492.98	144,972,802.88	44,015,944.58
Receivable Total (I)	158,795,291.04	-95,856,392.23	4,881,963.72	60.43	218,502.35	57,838,493.17	144,972,802.88	44,015,944.58

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February 21, 2025

	Opening Balance	Acquisition Of Subsidiary	Receipts in the Year	Closing Balance	Cash Inflow / (Outflow)
<u>Cash & Banks</u>					
Banks	28,796,318.00	0.00	24,778,579.00	4,017,739.00	-24,778,579.00
Cash And Banks	28,796,318.00	0.00	24,778,579.00	4,017,739.00	-24,778,579.00

Current Financial Assets

Assets Held For Sale

Prepaid Deferred Items

Prepayments	736,433.66	0.00	691,975.81	44,457.85	-691,975.81
Other Accruals And Deferrals - 3rd Parties	4,456.13	0.00	4,456.13	0.00	-4,456.13
Other Accruals And Deferrals - Affiliates	-159,566.74	164,589.09	0.00	5,022.35	164,589.09
Prepaid/Deferred Items	581,323.05	164,589.09	696,431.94	49,480.20	-531,842.85

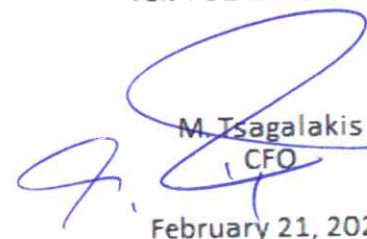
Debit Memo Accounts

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Director

February 21, 2025

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February 21, 2025

2024
December

Dividends Receivable - From Affiliates	0.19
Dividends Receivable	0.19

Other Receivables - From Affiliates	11,619,978.07
Other Receivables - From Associates	65,000.00
Short Term Loan Receivable - From Affiliates	45,714,640.19
VAT Receivables	-492.55
Miscellaneous Receivables	5.37
Prepaid Income Tax	439,361.90
Other Receivables	57,838,492.98

Banks	4,017,739.00
Cash And Banks	4,017,739.00

Prepayments	44,457.85
Other Accruals And Deferrals - Affiliates	5,022.35
Prepaid/Deferred Items	49,480.20

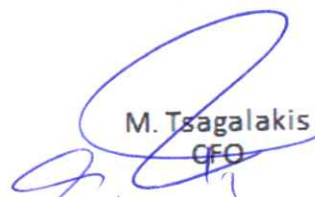
Accounts Receivable And Other Assets	61,905,712.37
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February 21, 2025

	Paid-in capital (Share Capital)	Additional paid-in capital (Share Premium)
Opening Balance	48,344,130.90	508,260,260.13
Divestures - Return To Shareholders		-155,817,283.83
Closing Balance	48,344,130.90	352,442,976.30
Only for Cash Flow or Informational Purposes		

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February 21, 2025

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February 21, 2025

		Opening Number of Shares	Opening Number of Shares	Opening Number Shares Variance	Opening Nominal Value	Opening Nominal Value of Shares Variance	Movement Number Of Shares	Movement Nominal Value	Movement Nominal Value of Shares Variance	Total Numbers Of Shares	Total Number Of Shares Variance	Total Nominal Value	Total Nominal Values of Shares Variance
		Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual
		2024	2024	2024	2024	2024	2024	2024	2024	2024	2024	2024	2024
		December	December	December	December	December	December	December	December	December	December	December	December
Name 01	Intralot Global Securities B.V.	28,412,399,314	28,412,399,314	1.00%	48,301,079	1.00%	8,076,598	13,730	15,096,536,541,922.59 0.00%	28,420,475,912	1.00%	48,314,809	1.00%
Name 02	Intralot Holdings International	14,383,258	14,383,258	0.00%	24,452	0.00%	-4,755,158	-8,084	8,888,199,111,266,796.00%	9,628,100	0.00%	16,368	0.00%
Name 03	Intralot International Ltd	5,318,527	5,318,527	0.00%	9,042	0.00%	-2,994,800	-5,091	5,597,789,618,868,060.00%	2,323,727		3,950	
Name 04	Intralot Operations Ltd	326,640	326,640		555		-326,640	-555	610,547,811,787,735.00%				
Name 05	Intralot S.A.	5,296,616	5,296,616	0.00%	9,004	0.00%				5,296,616	0.00%	9,004	0.00%
Shareholders Names		28,437,724,355	28,437,724,355	1.00%	48,344,131	1.00%			1.00%	28,437,724,355	1.00%	48,344,131	1.00%

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February 21, 2025

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Retained
Earnings

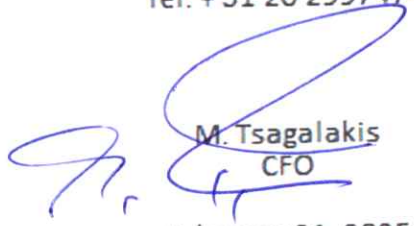
Opening Balance	-8,180,273.25
Current Period Result (PnL)	33,096,239.50
Closing Balance	24,915,966.25
Only for Cash Flow or Informational Purposes	

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	Subscribed Share Capital or Capital stock	Add. Paid-In Capital In Excess Of Par. (Share Premium)	Retained Earnings	Group Reserves	Equity
Opening Balance 01/01/2024	48,344,131	508,260,260	-8,180,273	548,424,118	548,424,118
Period Results	0	0	33,096,240	33,096,240	33,096,240
Divestures - Return To Shareholders	0	-155,817,284	0	-155,817,284	-155,817,284
Closing Balance	48,344,131	352,442,976	24,915,966	425,703,073	425,703,073

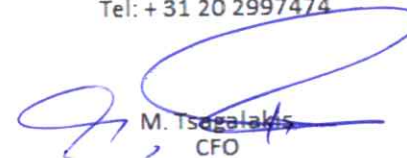
	Subscribed Share Capital or Capital stock	Add. Paid-In Capital In Excess Of Par. (Share Premium)	Retained Earnings	Group Reserves	Equity
Opening Balance 01/01/2023	48,344,130.90	508,260,260.13	-7,441,921.46	549,162,469.57	549,162,469.57
Period Results	0.00	0.00	-738,351.79	-738,351.79	-738,351.79
Closing Balance	48,344,130.90	508,260,260.13	-8,180,273.25	548,424,117.78	548,424,117.78

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February 21, 2025

2024
December

Provisions

Other Long Term Debt

Long Term Obligations

Long Term Debt - To Affiliates	-1.09
Long Term Debt Total	-1.09

Other Long Term Liabilities

Other L-T Financial Liabilities

Other L-T Guaranties

Deferred Tax Liabilities Long Term Payable

Finance Lease Obligations

Finance Lease Obligations Long Term (-) 3rd parties	92,465.25
Finance Lease Obligations Long Term Total	92,465.25

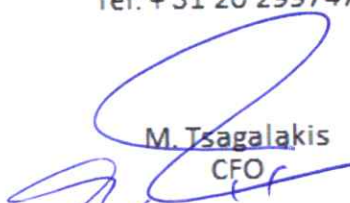
Long Term Liabilities	92,464.16
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Opening Balance	New Year Loans Received/ Additions	Closing Balance	Cash Inflow /(Outflow)
--------------------	---	--------------------	------------------------------

Long Term Liabilities

Long Term Obligations

Long Term Debt - To Affiliates	-1.09	0.00	-1.09	0.00
Long Term Debt	-1.09	0.00	-1.09	0.00

Other Long Term Debt

Other Long Term Financial Liabilities

Other Long Term Guaranties

Finance Lease Obligations

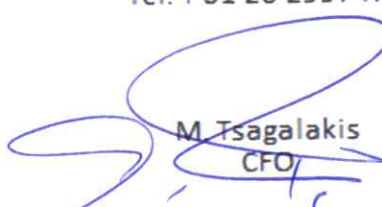
Finance Lease Obligations Long Term (-) 3rd parties	0.00	92,465.25	92,465.25	92,465.25
Finance Lease Obligations Long Term	0.00	92,465.25	92,465.25	92,465.25

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2024
December

Trade Payables

Trade Payables - To Affiliates	1,721.52
Trade Payables	1,721.52

Short Term Bank Loans & Overdraft

Obligations

Short Term Loans Payable - To Affiliates	56,437,890.39
Other Payables - To Affiliates	3,230,096.57
Other Payables - To 3rd	37,696.90
Obligations	59,705,683.86

Taxes & Duties Payable

Social Security Contributions Payable	8,711.40
Taxes And Duties Payable	8,711.40

Other Short Term Liabilities

Other Short Term Liabilities - To 3rd Parties	31,970.59
Finance Lease Obligations Short Term - To 3rd Parties	37,356.22
Other Short Term Liabilities	69,326.81

Derivative Liabilities

Current Year Provisions Short Term

Transitory Accounts - Accruals & Deferrals

Interest Accruals

Interest Expense On Loans - To Affiliates	159,518.79
Interest Accruals	159,518.79

Other Expense Accruals

Other Expense Accruals - To 3rd Parties	104,626.43
Other Expense Accruals	104,626.43

Convertible Loan Liability Component

Credit Memo Accounts

Short Term Liabilities	60,049,588.81
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Accounts Payable & Other Payable
Intralot Global Holdings B.V. (EUR)
December 2024

Opening Balance	Acquisition Of Subsidiary	Addition in New Year Received/ Additions	Repayment/ Disposal	Closing Balance
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Non Cash Items	Cash Inflow /(Outflow)
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Accounts Payable & Other Payable

Trade Payables - To Affiliates	17,636,882.35	0.00	2,883,943.35	20,519,104.18	1,721.52
Other Payables - To Affiliates	11,963,095.78	38.24	-8,637,880.63	95,156.82	3,230,096.57
Other Payables - To 3rd	28,185.17	0.00	9,511.73	0.00	37,696.90
Social Security Contributions Payable	6,308.55	0.00	2,402.85	0.00	8,711.40
Other Short Term Liabilities - To 3rd Parties	33,139.23	0.00	-1,168.64	0.00	31,970.59
Total Accounts Payable & Other Payable	29,667,611.08	38.24	-5,743,191.34	20,614,261.00	3,310,196.98

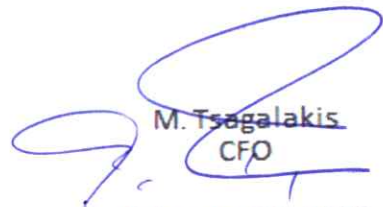
2,880,081.67	-20,515,242.50
-7,919,461.35	-813,537.86
0.00	9,511.73
0.00	2,402.85
0.00	-1,168.64
-5,039,379.68	-21,318,034.42

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S-T Borrowing & Current Portion Of L-T Debt
Intralot Global Holdings B.V. (EUR)
December 2024

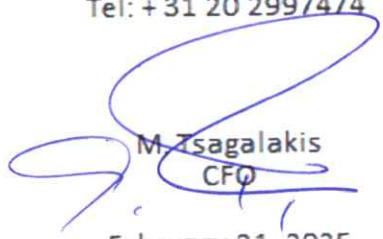
	Opening Balance	Acquisition Of Subsidiary	New Year Loans Received/ Additions	Repayment/ Disposal	Unrealised Exchange	Closing Balance	Non Cash Items	Cash Inflow /(Outflow)
Short Term Loans Payable - To Affiliates	2,133,022.10	-112,507.33	63,487,417.15	9,070,745.25	703.72	56,437,890.39	632,914.16	53,671,250.41
Finance Lease Obligations Short Term - To 3rd Parties	34,358.66	0.00	2,997.56	0.00	0.00	37,356.22	0.00	2,997.56
Interest Expense On Loans - To Affiliates	-1,171.64	0.00	159,518.92	-1,171.51	0.00	159,518.79	0.00	160,690.43
Total ST Borrowing	2,166,209.12	-112,507.33	63,649,933.63	9,069,573.74	703.72	56,634,765.40	632,914.16	53,834,938.40

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Carrying Amount Under IFRS	Difference	Timing Differences	Deferred Taxes Assets	Deferred Taxes Liabilities
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Assets

Tangible Assets	127,630.51	127,630.51	127,630.51	0.00	0.00
Investments in Associates and Subsidiaries	423,168,562.67	423,168,562.67	423,168,562.67	0.00	0.00
Other Financial Assets	-0.65	-0.65	-0.65	0.00	0.00
Loans, Advances and Other L-T Assets	643,221.52	643,221.52	643,221.52	0.00	0.00
Accounts Receivable	57,838,493.17	57,838,493.17	57,838,493.17	0.00	0.00
Cash - Cash Equivalents	4,017,739.00	4,017,739.00	4,017,739.00	0.00	0.00
Prepayments	49,480.20	49,480.20	49,480.20	0.00	0.00
Assets	485,845,126.42	485,845,126.42	485,845,126.42	0.00	0.00

Liabilities

Long-Term Debt	1.09	1.09	1.09	0.00	0.00
Finance Lease Obligation	-92,465.25	-92,465.25	-92,465.25	0.00	0.00
Accounts Payable and Other Payable	-3,414,823.41	-3,414,823.41	-3,414,823.41	0.00	0.00
S-T Borrowings and Current Portion of L-T	-56,634,765.40	-56,634,765.40	-56,634,765.40	0.00	0.00
Liabilities	-60,142,052.97	-60,142,052.97	-60,142,052.97	0.00	0.00

Total	425,703,073.45	425,703,073.45	425,703,073.45	0.00	0.00
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0 - 3 Months	3 - 12 Months	1-5 Years	Total Maturity
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Receivables From Affiliates (LT & ST)					
Long Term Loans To Affiliates (due>1year)	Intralot Adriatic d.o.o	0.00	0.00	643,222.57	643,222.57
	Intralot Nederland BV	0.00	0.00	-1.05	-1.05
Dividends Receivable - From Affiliates	TecnoAccion Salta SA	0.00	0.19	0.00	0.19
Other Receivables - From Affiliates	Intralot Holdings International Ltd - Cyprus	0.00	2,298,224.16	0.00	2,298,224.16
	Intralot Cyprus Global Assets Ltd	0.00	120,899.98	0.00	120,899.98
	Intralot SA	0.00	641,887.24	0.00	641,887.24
	Intralot Capital Luxembourg S.A.	0.00	24,863.40	0.00	24,863.40
	Intralot Global Securities B.V.	3,600,283.13	0.00	0.00	3,600,283.13
	Intralot Leasing Netherlands B.V.	0.00	0.09	0.00	0.09
	Intralot Global Operations BV	4,592,712.72	0.00	0.00	4,592,712.72
	LotRom SA - Romania	341,107.54	0.00	0.00	341,107.54
	Intralot Holdings International Ltd - Cyprus	0.00	16,754,036.90	0.00	16,754,036.90
Short Term Loan Receivable - From Affiliates	Intralot Adriatic d.o.o	0.00	60,603.51	0.00	60,603.51
	Intralot Finance UK Ltd	0.00	-0.01	0.00	-0.01
	Intralot Nederland BV	0.00	-0.30	0.00	-0.30
	Intralot Maroc SA	400,000.00	0.00	0.00	400,000.00
	Intralot Global Operations BV	28,500,000.00	0.00	0.00	28,500,000.00
Receivables From Associates & Related Party & Third Party					
Other Receivables - From Associates	Karenia Enterprises Company Ltd - Cyprus	0.00	65,000.00	0.00	65,000.00
Prepayments	Total	44,457.85	0.00	0.00	44,457.85
VAT Receivables	Total	-492.55	0.00	0.00	-492.55
Miscellaneous Receivables	Total	5.37	0.00	0.00	5.37
Prepaid Income Tax	Total	0.00	439,363.00	0.00	439,363.00

Check Receivable Maturity	0.00	0.00	0.00	0.00
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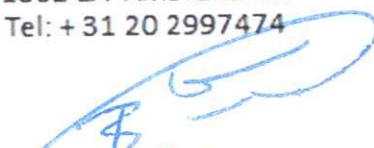
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0 - 3 Months	Total Maturity
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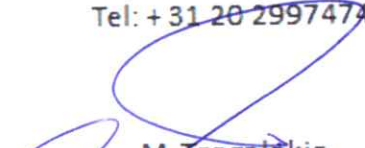
Payables To Affiliates (LT & ST)			
Trade Payables - To Affiliates	Intralot SA	1,721.52	1,721.52
Other Payables - To Affiliates	Intralot Nederland BV	-614.47	-614.47
Other Payables - To Affiliates	Intralot Global Operations BV	3,234,744.45	3,234,744.45
Other Payables - To Affiliates	Intralot Italian Investments B.V.	1.53	1.53
Other Payables - To Affiliates	Intralot Benelux BV	-4,034.94	-4,034.94
Payables To Associates & Related Party & Thirrd Party (LT & ST)			
Other Expense Accruals - To 3rd Parties	Total	104,625.78	104,625.78
Other Payables - To 3rd	Total	37,697.46	37,697.46
Social Security Contributions Payable	Total	8,711.40	8,711.40
Other Short Term Liabilities - To 3rd Parties	Total	31,970.59	31,970.59
Check Payable Maturity		0.00	0.00

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February 21, 2025

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February 21, 2025

	Minimum of the Finance Lease Payments (Future Values)	Present Value of the minimum Finance Lease Payments
Within 1 Year	43,085.47	37,356.22
1 - 5 Years	92,931.53	92,465.25
Leasing Total	136,017.00	129,821.47
Less Interest	-6,195.53	
Total Present Value of the Minimum Lease Payments	129,821.47	129,821.47

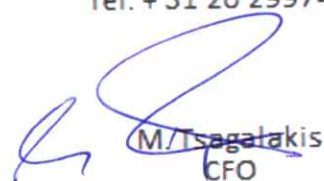
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Breakdown of Major Debtors & Creditors
Intralot Global Holdings B.V. (EUR)
December 2024

2024	
December	

Prepayments	Debtor No1	16,173.27	Guarantee deposit
	Debtor No2	9,409.66	Rent
	Debtor No5	18,875.00	Other prepayments
Prepayments	Total Debtors	44,457.93	
	Creditor No2	36,000.00	2023
	Creditor No3	36,000.00	2024
	Creditor No4	25,000.00	EY
	Creditor No5	5,000.00	Lexence
	All Other Creditors	2,625.78	Other
Other Expense Accruals - To 3rd Parties	Total Creditors	104,625.78	
Other Short Term Liabilities - To 3rd Parties	Creditor No1	13,705.68	Holiday allowances
	Creditor No2	18,260.00	Vacation days
	All Other Creditors	4.91	Various
Other Short Term Liabilities - To 3rd Parties	Total Creditors	31,970.59	

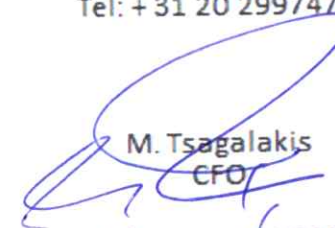
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Debt Currency Analysis
Intralot Global Holdings B.V. (EUR)
December 2024

2024
December

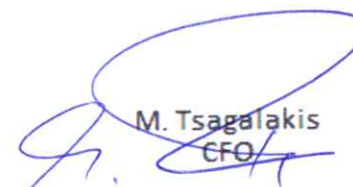
Finance Lease Obligations Long Term (-) 3rd parties	Euro	92,465.25
Finance Lease Obligations Short Term - To 3rd Parties	Euro	37,356.22
Debt Currency Analysis	Denominated Currency Analysis	129,821.47
Check Debit Currency Analysis		0.00

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B.H.M. Klasen
Director

February 21, 2025

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M. Tsagalakis
CFO

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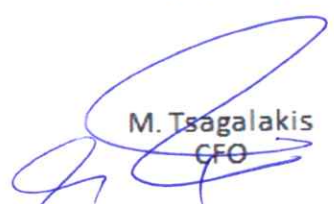
	2024	2023
	December	December
	<Entity Currency>	<Entity Currency>
Net Profit / (Loss) Before Taxation	33,122,812.29	-1,455,460.69
Provisions for Impairment and BD	218,503.35	2,732,950.26
Depreciation and Amortization	85,414.45	78,551.20
Valuation of Shares - Derivatives	-5,066,749.18	18,511,603.31
Unrealised Exchange (Gain) / Loss	643.29	-897,753.93
Interest Income	-3,177,046.16	-19,051,014.82
Dividends Income	-30,921,303.78	-19,677,602.95
Interest Expense	4,467,107.31	899,052.84
CF from Operating Activities before Working Capital changes	-1,270,618.43	-18,859,674.78
(Increase) / Decrease of Accounts Receivable	-44,107,901.05	691,526.09
(Increase) / Decrease of Prepayments - Other Assets	531,842.85	-257,996.06
Increase / (Decrease) of Accounts Payable	-21,453,033.77	16,559,495.11
Cash Generated From / (Used in) Operations	-66,299,710.40	-1,866,649.64
Interest Paid	-3,962,773.69	-196,976.65
Income Tax Paid	0.00	-394,303.90
Net Cash From Operating Activities	-70,262,484.09	-2,457,930.19
Purchases of Tangible Assets	-179,618.66	0.00
Loans Advances and Other LT Assets (Net Proceeds)	-35,495.02	5,371,825.18
Purchase/Sale of Investments (subs, associates, joint ventures)	-31,485,085.24	-6,198,185.70
Dividends Received	30,921,303.78	19,677,622.95
Interest Received	857,917.32	417,149.00
Net Cash Used in Investing Activities	79,022.18	19,268,411.43
Proceeds From L-T/S-T Loans	62,500,000.50	0.00
Repayment Of L-T/ S-T Loans	-8,284,749.59	-2,608,793.24
Dividend Paid	-310,368.00	0.00
Net Cash Used in Financing Activities	45,404,882.91	-2,608,793.24
Increase/Decrease In Cash And Cash Equivalents	-24,778,579.00	14,201,688.00
Cash and cash equivalents at beginning of year	28,796,318.00	14,594,630.00
Cash and cash equivalents at the end of year	4,017,739.00	28,796,318.00

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