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QRI Book

PnL IFRS

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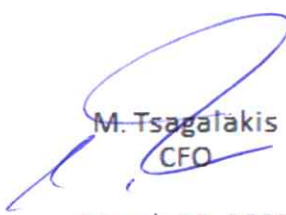
	2024	2023
	December	December
	<Entity Currency>	<Entity Currency>
Merchandise	48,100	
Services Total	4,288,124	3,331,990
Sales Net	4,336,224	3,331,990
Material	854,990	2,462
Services Total	843,011	1,852,378
Other COS (From Cost Center Analysis)	6,589,499	6,529,909
Cost of Sales	8,287,500	8,384,749
Gross Profit	-3,951,276	-5,052,760
Other Operating Income		598,463
Administrative Expenses	183,933	189,328
Operating Profit	-4,135,208	-4,643,624
Finance Net	-3,577,323	-5,995,488
Currency Exchange net	38	202
Operating Income before Income Tax and Minority Interests	-7,712,493	-10,638,910
Taxation - Current		-2,354,874
Income After Taxation	-7,712,493	-8,284,036
Profit - Loss For IFRS	-7,712,493	-8,284,036
EBITDA	2,263,138	1,694,409

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	OTHER
<u>Merchandise</u>	
Gross Sales Merchandise - To Affiliates	48,100.00
Merchandise Total	48,100.00
<u>Material</u>	
<u>Services</u>	
Affiliates Other Services	2,612,653.97
Affiliates Total	2,612,653.97
Other Services	1,675,470.38
Third Parties Total	1,675,470.38
Services Total	4,288,124.35
Grand Total	4,336,224.35

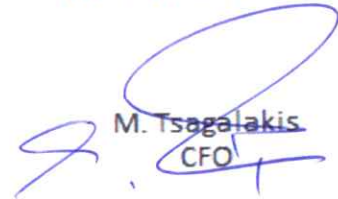
	OTHER
<u>Merchandise</u>	
<u>Material</u>	
CoGS Material - From 3rd Parties	854,990.16
Material	854,990.16
<u>Services</u>	
Other Services - Other Direct COS From Affiliates	557,207.62
COS Services From Affiliates	557,207.62
Other Services - Other Direct COS From 3rd Parties	285,803.16
COS Services From Third Parties	285,803.16
COS Services	843,010.78
Grand Total	1,698,000.94

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Payroll Expense Per Cost Center
Intralot Global Operations BV (EUR)
December 2024
Actual

COS	ADM	CCA
-----	-----	-----

[General Management](#)

[Finance & Administrative](#)

[Sales & Marketing](#)

[Operations, Call Center, SW & Business Dev](#)

Headcount	2.00		2.00
Salaries - Wages - Ordinary	138,488.00		138,488.00
Salaries - Wages - Overtime	18,907.00		18,907.00
Social Security Costs	34,324.14		34,324.14
Total Personnel Cost	191,719.14		191,719.14

[Maintenance & Service](#)

[Other Department](#)

Salaries - Wages - Ordinary		102,625.82	102,625.82
Social Security Costs		15,709.86	15,709.86
Other Personnel Expenses - Benefits - 3rd Parties		17,115.96	17,115.96
Total Personnel Cost		135,451.64	135,451.64

[Own POS Employees](#)

[Asia Pacific](#)

Total Headcount	2.00		2.00
TOTAL PAYROLL	191,719.14	135,451.64	327,170.78

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General - Administration Expenses Per Cost Center
Intralot Global Operations BV (EUR)
December 2024
Actual

ADM	CCA
-----	-----

General & Administrative Expenses

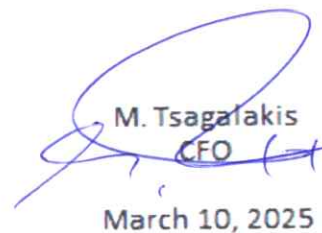
Audit Fees	19,000.00	19,000.00
Stationery and Other Office Expenses	51.98	51.98
Consulting Fees (Other) - From 3rd Parties	27,319.77	27,319.77
Other Miscellaneous G-A To 3rd Parties	1,542.53	1,542.53
General & Administrative Expenses Total	47,914.28	47,914.28

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Depreciation Per Cost Center
Intralot Global Operations BV (EUR)
December 2024
Actual

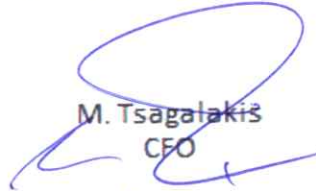
	Cost Of Sales	Administrative Expenses	Total Cost Centers
<u>Depreciation and Amortization</u>			
Depreciation Tangible Assets		566.64	566.64
Amortization Intangible Assets excl. Goodwill	6,397,779.82		6,397,779.82
Depreciation, Amortisation - Impairment	6,397,779.82	566.64	6,398,346.46

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Currency Exchange Net
Intralot Global Operations BV (EUR)
Actual 2024

December

Currency Exchange Gains

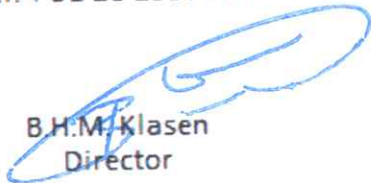
FX Gain - Realized From Bank Accounts	38.07
FX Gain - Realized From Non Derivative Instruments	38.07
Currency Exchange - Gains	38.07

Total Currency Exchange Gains	38.07
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Currency Exchange Losses

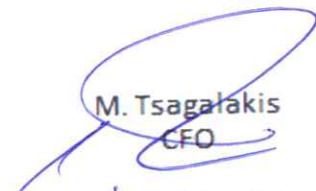
Currency Exchange net	38.07
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Finance Net
Intralot Global Operations BV (EUR)
Actual 2024

December

Finance Income

Interest Income - From Banks	10,862.02
Interest Income	10,862.02

Finance Income Total	10,862.02
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Finance Expense

Finance Expense Intercompany	3,584,200.35
Finance Expense Third party	3,985.08
Finance Cost	3,588,185.43

Finance Expense Total	3,588,185.43
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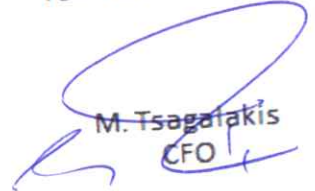
Finance Net	-3,577,323.41
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/HFM/HFM Reports/Quarterly Reports/PnL/PnL
Actual

December

Operating Income before Income Tax and Minority Interests	-7,712,493.45
Local income tax rate	
Income taxes based on statutory tax rate	
Adjustments in opening balance	
Tax effect of non-deductible tax expenses	
Tax Effect of transferable losses for which deferred tax asset NOT recognised	
Tax effect of tax free reserves	
Tax effect of non-taxable profits	
Deferred tax effect due to tax rate change	
Income tax of previous years due to tax audit	
Provision for additional taxes due to future tax audits	
Tax Effect of losses, for which deferred tax asset was recognised	
Tax Effect of non taxable revenue	
Other Taxes (ie withholding taxes)	
Income taxes (Current and Deferred) as reported in PnL22	

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	2024	2023
	December	December
	<Entity	<Entity
	Currency>	Currency>
ASSETS		
Intangible Assets	30,708,198.21	36,389,473.12
Tangible Assets	661.08	1,227.72
Non Current Assets	30,708,859.29	36,390,700.84
Inventories	121,392.88	164,127.88
Trade & Other Short Receivables	12,288,250.76	10,500,084.22
Cash - Cash Equivalents	319,653.50	308,376.00
Prepayments	304,699.38	451,160.05
Current Assets	13,033,996.52	11,423,748.15
Total Assets	43,742,855.81	47,814,448.99
STOCKHOLDERS EQUITY & LIABILITIES		
Share Capital	8,030,000.00	8,030,000.00
Share Premium	36,230,000.00	4,400,000.00
Retained Earnings	-43,564,354.32	-35,851,860.87
EQUITY	695,645.68	-23,421,860.87
Long Term Debt	0.00	59,123,941.34
Non Current Liabilities	0.00	59,123,941.34
Accounts Payable and Other Payable	12,763,095.24	9,973,016.42
Short-term Borrowing and Current Portion of L-T Debt	30,284,114.89	2,139,352.10
Current Liabilities	43,047,210.13	12,112,368.52
Total Equity and Liabilities	43,742,855.81	47,814,448.99
BS_REP_LINES	0.00	0.00

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Other Fixed Assets	Property, Plant and Equipment	Leased Assets	Tangible Assets
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Acquisition Cost

Opening Balance	2,833.38	2,833.38	0.00	2,833.38
Total Cost	2,833.38	2,833.38	0.00	2,833.38

Accumulated Depreciation

Opening Balance	1,605.66	1,605.66	0.00	1,605.66
Depreciation/Amortisation	566.64	566.64	0.00	566.64
Total Depreciation	2,172.30	2,172.30	0.00	2,172.30

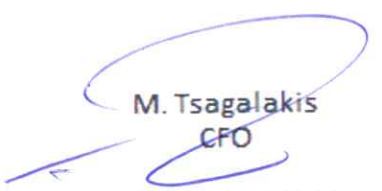
Closing Balance	661.08	661.08	0.00	661.08
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Other S/W	Software	Concessions, patents,licenc es,trademark s	Product Development Cost	Intangible Assets under construction	Other Intangible Assets Total	Total Intangible
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Acquisition Cost

Opening Cost	31,727,342.6 2	31,727,342.6 2	600,000.00	33,003,481.1 4	102,148.77	33,705,629.9 1	65,432,972.5 3
Acquisitions From 3rd Parties	0.00	0.00	0.00	370,090.01	0.00	370,090.01	370,090.01
Acquisitions From Affiliates	0.00	0.00	0.00	346,414.90	0.00	346,414.90	346,414.90
Transfer In From Other Assets	0.00	0.00	0.00	102,148.77	0.00	102,148.77	102,148.77
Transfer Out To Other Assets	0.00	0.00	0.00	0.00	102,148.77	102,148.77	102,148.77
Total Cost	31,727,342.6 2	31,727,342.6 2	600,000.00	33,822,134.8 2	0.00	34,422,134.8 2	66,149,477.4 4

Accumulated Depreciation

Opening Depreciation	18,539,571.9 2	18,539,571.9 2	0.00	10,503,927.4 9	0.00	10,503,927.4 9	29,043,499.4 1
Depreciation/Amortisation	-3,538,785.67	-3,538,785.67	0.00	-2,858,994.15	0.00	-2,858,994.15	-6,397,779.82
Total Depreciation	22,078,357.5 9	22,078,357.5 9	0.00	13,362,921.6 4	0.00	13,362,921.6 4	35,441,279.2 3

Closing Balance	9,648,985.03	9,648,985.03	600,000.00	20,459,213.1 8	0.00	21,059,213.1 8	30,708,198.2 1
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Opening Balance	Period Purchases	Closing Balance	Cash Inflow /(Outflow)
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Merchandise

Merchandise From 3rd parties	164,127.88	-42,735.00	121,392.88	-42,735.00
Merchandise	164,127.88	-42,735.00	121,392.88	-42,735.00

Finished - Semi Finished Goods

Raw Materials - Auxiliary Materials

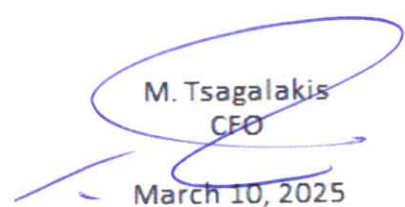
Inventories	164,127.88	-42,735.00	121,392.88	-42,735.00
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March 10, 2025

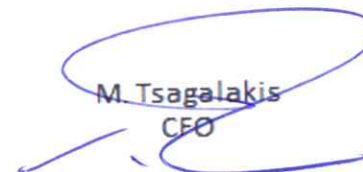
	Opening Balance	Acquisition Of Subsidiary	Additions	Receipts in the Year	Closing Balance	Cash Inflow /(Outflow)
Trade Receivables - From Affiliates	909,090.25	0.00	1,121,686.07	943,822.26	1,086,954.06	177,863.81
Trade Receivables - From 3rd Parties	0.00	0.00	400,814.00	0.00	400,814.00	400,814.00
Trade Receivables	909,090.25	0.00	1,522,500.07	943,822.26	1,487,768.06	578,677.81
Other Receivables - From Affiliates	9,590,994.08	0.01	1,222,138.59	12,650.00	10,800,482.68	1,209,488.60
VAT Receivables	-0.11	0.13	0.00	0.00	0.02	0.13
Other Receivables	9,590,993.97	0.14	1,222,138.59	12,650.00	10,800,482.70	1,209,488.73
Receivable Total (I)	10,500,084.22	0.14	2,744,638.66	956,472.26	12,288,250.76	1,788,166.54

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March 10, 2025

2024
December

Trade Receivables - From Affiliates	1,086,954.06
Trade Receivables - From 3rd Parties	400,814.00
Trade Receivables	1,487,768.06

Other Receivables - From Affiliates	10,800,482.68
VAT Receivables	0.02
Other Receivables	10,800,482.70

Banks	319,653.50
Cash And Banks	319,653.50

Prepayments	29,206.30
Other Accruals And Deferrals - Affiliates	275,493.08
Prepaid/Deferred Items	304,699.38

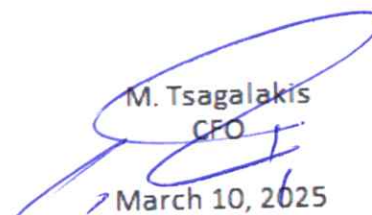
Accounts Receivable And Other Assets	12,912,603.64
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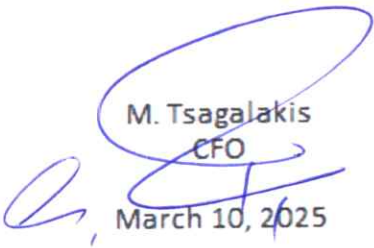
	Paid-in capital (Share Capital)	Additional paid-in capital (Share Premium)
Opening Balance	8,030,000.00	4,400,000.00
Issue/Contribution		31,830,000.00
Closing Balance	8,030,000.00	36,230,000.00
Only for Cash Flow or Informational Purposes		

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Name 01 Shareholders Names	Intralot Global Holdings	Opening Number of Shares	Opening Number of Shares	Opening Number Shares Variance	Opening Nominal Value	Opening Nominal Value of Shares Variance	Total Numbers Of Shares	Total Number Of Shares Variance	Total Nominal Value	Total Nominal Values of Shares Variance
		Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual
		2024	2024	2024	2024	2024	2024	2024	2024	2024
		December	December	December	December	December	December	December	December	December
		8,030,000	8,030,000	1.00%	8,030,000	1.00%	8,030,000	1.00%	8,030,000	1.00%
		8,030,000	8,030,000	1.00%	8,030,000	1.00%	8,030,000	1.00%	8,030,000	1.00%

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Retained
Earnings

Opening Balance	-35,851,860.87
Current Period Result (PnL)	-7,712,493.45
Closing Balance	-43,564,354.32
Only for Cash Flow or Informational Purposes	

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	Subscribed Share Capital or Capital stock	Add. Paid-In Capital In Excess Of Par. (Share Premium)	Retained Earnings	Group Reserves	Equity
Opening Balance 01/01/2024	8,030,000	4,400,000	-35,851,861	-23,421,861	-23,421,861
Issue/Contribution	0	31,830,000	0	31,830,000	31,830,000
Period Results	0	0	-7,712,493	-7,712,493	-7,712,493
Closing Balance	8,030,000	36,230,000	-43,564,354	695,646	695,646

	Subscribed Share Capital or Capital stock	Add. Paid-In Capital In Excess Of Par. (Share Premium)	Retained Earnings	Group Reserves	Equity
Opening Balance 01/01/2023	30,000.00	4,400,000.00	-27,567,824.95	-23,137,824.95	-23,137,824.95
Issue/Contribution	8,000,000.00	0.00	0.00	8,000,000.00	8,000,000.00
Period Results	0.00	0.00	-8,284,035.92	-8,284,035.92	-8,284,035.92
Closing Balance	8,030,000.00	4,400,000.00	-35,851,860.87	-23,421,860.87	-23,421,860.87

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CFO

March 10, 2025

Opening Balance	Acquisition Of Subsidiary	Repayment/ Disposal	Cash Inflow /(Outflow)
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Long Term Liabilities

Long Term Obligations

Long Term Debt - To Affiliates	59,123,941.34	0.02	59,123,941.36	-59,123,941.34
Long Term Debt	59,123,941.34	0.02	59,123,941.36	-59,123,941.34

Other Long Term Debt

Other Long Term Financial Liabilities

Other Long Term Guaranties

Finance Lease Obligations

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2024
December

Trade Payables

Trade Payables - To Affiliates	6,741,911.42
Trade Payables - To 3rd Parties	28,895.83
Advances Paid From Customers - To 3rd Parties	602,308.00
Trade Payables	7,373,115.25

Short Term Bank Loans & Overdraft

Obligations

Short Term Loans Payable - To Affiliates	28,500,000.00
Other Payables - To Affiliates	2,809,182.83
Obligations	31,309,182.83

Taxes & Duties Payable

Social Security Contributions Payable	3,800.44
Taxes And Duties Payable	3,800.44

Other Short Term Liabilities

Other Short Term Liabilities - To 3rd Parties	5,463.29
Other Short Term Liabilities	5,463.29

Derivative Liabilities

Current Year Provisions Short Term

Transitory Accounts - Accruals & Deferrals

Interest Accruals

Interest Expense On Loans - To Affiliates	1,784,114.89
Interest Accruals	1,784,114.89

Other Expense Accruals

Other Expense Accruals - To Affiliates	276,983.79
Other Expense Accruals - To 3rd Parties	2,294,549.64
Other Expense Accruals	2,571,533.43

Convertible Loan Liability Component

Credit Memo Accounts

Short Term Liabilities	43,047,210.13
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Accounts Payable & Other Payable
Intralot Global Operations BV (EUR)
December 2024

Opening Balance	Acquisition Of Subsidiary	Addition in New Year Received/ Additions	Repayment / Disposal	Closing Balance	Cash Inflow /(Outflow)
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Accounts Payable & Other Payable

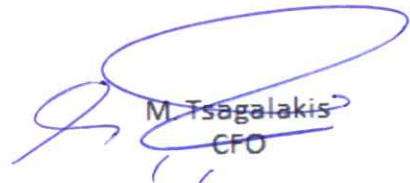
Trade Payables - To Affiliates	4,412,972.71	0.00	2,328,938.71	0.00	6,741,911.42	2,328,938.71
Trade Payables - To 3rd Parties	75,318.47	0.00	-46,422.64	0.00	28,895.83	-46,422.64
Advances Paid From Customers - To 3rd Parties	699,158.00	0.00	-96,850.00	0.00	602,308.00	-96,850.00
Other Payables - To Affiliates	3,174,006.98	-0.01	195,928.07	560,752.21	2,809,182.83	-364,824.15
Social Security Contributions Payable	3,111.56	0.00	688.88	0.00	3,800.44	688.88
Other Short Term Liabilities - To 3rd Parties	5,225.78	0.00	237.51	0.00	5,463.29	237.51
Total Accounts Payable & Other Payable	8,369,793.50	-0.01	2,382,520.53	560,752.21	10,191,561.81	1,821,768.31

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S-T Borrowing & Current Portion Of L-T Debt
Intralot Global Operations BV (EUR)
December 2024

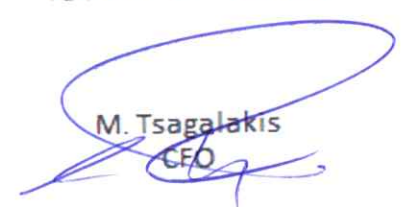
	Opening Balance	Acquisition Of Subsidiary	New Year Loans Received/ Additions	Repayment/ Disposal	Closing Balance	Non Cash Items	Cash Inflow /(Outflow)
Short Term Loans Payable - To Affiliates	0.00	0.00	28,500,000.00	0.00	28,500,000.00	0.00	28,500,000.00
Interest Expense On Loans - To Affiliates	2,139,352.10	-0.02	3,255,142.87	3,610,380.06	1,784,114.89	-879,384.22	524,147.01
Total ST Borrowing	2,139,352.10	-0.02	31,755,142.87	3,610,380.06	30,284,114.89	-879,384.22	29,024,147.01

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Carrying Amount Under IFRS	Difference	Timing Differences	Deferred Taxes Assets	Deferred Taxes Liabilities
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Assets

Intangible Assets	30,708,198.21	30,708,198.21	30,708,198.21	0.00	0.00
Tangible Assets	661.08	661.08	661.08	0.00	0.00
Inventories	121,392.88	121,392.88	121,392.88	0.00	0.00
Accounts Receivable	12,288,250.76	12,288,250.76	12,288,250.76	0.00	0.00
Cash - Cash Equivalents	319,653.50	319,653.50	319,653.50	0.00	0.00
Prepayments	304,699.38	304,699.38	304,699.38	0.00	0.00
Assets	43,742,855.81	43,742,855.81	43,742,855.81	0.00	0.00

Liabilities

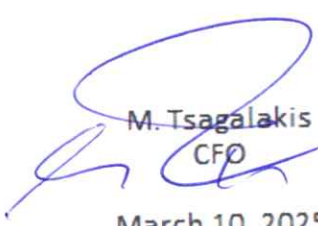
Accounts Payable and Other Payable	-12,763,095.24	-12,763,095.24	-12,763,095.24	0.00	0.00
S-T Borrowings and Current Portion of L-T	-30,284,114.89	-30,284,114.89	-30,284,114.89	0.00	0.00
Liabilities	-43,047,210.13	-43,047,210.13	-43,047,210.13	0.00	0.00
Total	695,645.68	695,645.68	695,645.68	0.00	0.00

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March 10, 2025

0 - 3 Months	3 - 12 Months	Total Maturity
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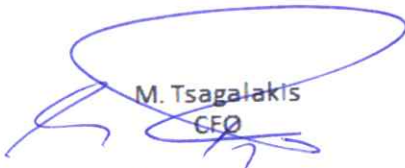
Receivables From Affiliates (LT & ST)				
Other Receivables - From Affiliates	Intralot SA	3,376,064.13	0.00	3,376,064.13
	Intralot Adriatic d.o.o	3,621,314.49	0.00	3,621,314.49
	Intralot Maroc SA	4,650.00	0.00	4,650.00
	Intralot Global Holdings B.V.	3,234,744.45	0.00	3,234,744.45
	Intralot Benelux BV	563,709.61	0.00	563,709.61
Trade Receivables - From Affiliates	Intralot International Ltd - Cyprus	129,935.41	0.00	129,935.41
	Intralot Iberia Holdings SA	75,351.37	0.00	75,351.37
	Intralot Maroc SA	718,918.42	0.00	718,918.42
	Intralot Inc - USA	0.00	162,748.86	162,748.86
Receivables From Associates & Related Party & Third Party				
Trade Receivables - From 3rd Parties	Total	400,814.00	0.00	400,814.00
Prepayments	Total	29,206.30	0.00	29,206.30
VAT Receivables	Total	0.02	0.00	0.02
Check Receivable Maturity		0.00	0.00	0.00

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0 - 3 Months	3 - 12 Months	Total Maturity
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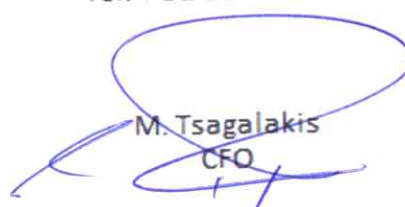
Payables To Affiliates (LT & ST)				
Trade Payables - To Affiliates	Intralot SA	0.00	6,635,444.41	6,635,444.41
Trade Payables - To Affiliates	Intralot Adriatic d.o.o	106,467.01	0.00	106,467.01
Other Expense Accruals - To Affiliates	Intralot SA	0.00	276,983.79	276,983.79
Other Payables - To Affiliates	Intralot SA	0.00	585.00	585.00
Other Payables - To Affiliates	Intralot Global Holdings B.V.	0.00	2,808,597.83	2,808,597.83
Payables To Associates & Related Party & Thirrd Party (LT & ST)				
Trade Payables - To 3rd Parties	Total	28,895.83	0.00	28,895.83
Advances Paid From Customers - To 3rd Parties	Total	602,308.00	0.00	602,308.00
Other Expense Accruals - To 3rd Parties	Total	2,294,549.64	0.00	2,294,549.64
Social Security Contributions Payable	Total	3,800.44	0.00	3,800.44
Other Short Term Liabilities - To 3rd Parties	Total	5,463.29	0.00	5,463.29
Check Payable Maturity		0.00	0.00	0.00

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Breakdown of Major Debtors & Creditors
Intralot Global Operations BV (EUR)
December 2024

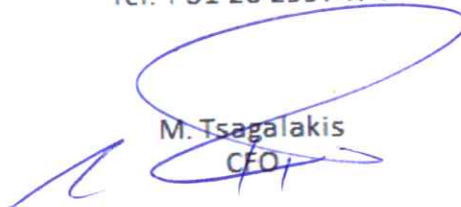
2024			
December			
Trade Receivables - From 3rd Parties	Debtor No1	400,814.00	Lotto Hamburg
Trade Receivables - From 3rd Parties	Total Debtors	400,814.00	
	Debtor No2	-18,337.18	Other
	Debtor No3	47,263.80	Prepaid licences
	Debtor No4	279.68	Prepaid insurance premiums
Prepayments	Total Debtors	29,206.30	
	Creditor No4	28,925.16	Matrix IT Global Services Bulgaria
	All Other Creditors	-29.33	Other
Trade Payables - To 3rd Parties	Total Creditors	28,895.83	
	Creditor No2	-0.36	Other
	Creditor No4	2,294,550.00	Palasgia
Other Expense Accruals - To 3rd Parties	Total Creditors	2,294,549.64	
Other Short Term Liabilities - To 3rd Parties	Creditor No1	5,463.29	Holiday allowance
Other Short Term Liabilities - To 3rd Parties	Total Creditors	5,463.29	

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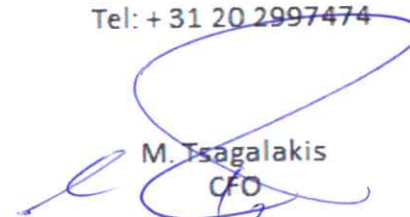
		Product Development Cost - Acquisition Cost	Total Intangible Acquisition Cost Analysis	Intangible - Tangible Analysis
Acquisitions From Affiliates	Intralot SA	304,193.48	304,193.48	304,193.48
	Intralot Adriatic d.o.o	42,221.42	42,221.42	42,221.42
	[ICP Entities]	346,414.90	346,414.90	346,414.90
Intangible - Tangible Analysis	Total	346,414.90	346,414.90	346,414.90
Fixed Asset Analysis Note	Total	-346,414.90	0.00	0.00

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March 10, 2025

	2024	2023
	December	December
	<Entity Currency>	<Entity Currency>
Net Profit / (Loss) Before Taxation	-7,712,493.45	-10,638,909.92
Depreciation and Amortization	6,398,346.46	6,338,033.30
Interest Income	-10,862.02	-3,915.67
Interest Expense	3,588,185.43	5,999,403.93
CF from Operating Activities before Working Capital changes	2,263,176.42	1,694,611.64
(Increase) / Decrease of Inventories	42,735.00	0.00
(Increase) / Decrease of Accounts Receivable	-1,788,166.54	1,586,379.37
(Increase) / Decrease of Prepayments - Other Assets	146,460.67	277,042.53
Increase / (Decrease) of Accounts Payable	2,205,847.56	1,032,162.45
Cash Generated From / (Used in) Operations	2,870,053.11	4,590,195.99
Interest Paid	-4,229,753.29	-3,843,939.93
Net Cash From Operating Activities	-1,359,700.18	746,256.06
Purchases of Intangible Assets	-370,090.01	-586,500.00
Interest Received	10,862.02	3,915.67
Net Cash Used in Investing Activities	-359,227.99	-582,584.33
Cash Received From Share Capital Increase	31,830,000.00	8,000,000.00
Proceeds From L-T/S-T Loans	32,634,527.09	0.00
Repayment Of L-T/ S-T Loans	-62,734,321.42	-8,159,830.73
Net Cash Used in Financing Activities	1,730,205.67	-159,830.73
Increase/Decrease In Cash And Cash Equivalents	11,277.50	3,841.00
Cash and cash equivalents at beginning of year	308,376.00	304,535.00
Cash and cash equivalents at the end of year	319,653.50	308,376.00

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