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**Intralot Announces Successful Settlement of its Exchange Offers and Consent Solicitation and Designation of Intralot US Securities B.V. and its subsidiaries as “Unrestricted Subsidiaries”**

**4 August 2021**

*Reference is made to the announcements dated 1 July 2021 in connection with: (i) the offer by Intralot, Inc. to the beneficial owners of the €250 million 6.750% senior notes due 2021 (the “2021 Notes”) to exchange their 2021 Notes for up to \$244,585,500 senior secured PIK toggle notes due 2025 (the “2021 Notes Exchange Offer”); (ii) the solicitation of consents by Intralot Capital Luxembourg S.A. (the “Consent Solicitation”) from holders of the 2021 Notes to amend certain provisions of the 2021 Notes and the indenture governing the 2021 Notes; and (iii) the offer by Intralot Global Holdings B.V. to the beneficial owners of the €500,000,000 5.250% Senior Notes due 2024 (the “2024 Notes”) to exchange their 2024 Notes (the “2024 Notes Exchange Offer”, and together with the 2021 Notes Exchange Offer, the “Exchange Offers”) for ordinary shares in the capital of Intralot US Securities B.V.*

This is to announce that the Exchange Offers and the Consent Solicitation settled successfully on 3 August 2021 and Intralot S.A. designated Intralot US Securities B.V. and its subsidiaries as “Unrestricted Subsidiaries” under the indenture governing the 2024 Notes on 4 August 2021.

**This press release relates to the disclosure of information that prior to publication qualified, or may have qualified, as inside information within the meaning of Article 7(1) of the EU Market Abuse Regulation 596/2014.**

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